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 United States
Department of
Agriculture
Foreign
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Service

Circular Series

FHORT 5-90

May 1990

Horticultural Products Review

Received by: GHK

Indexing Branch
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EXPORT SUMMARY

U.S. exports of horticultural products to offshore destinations (destinations other than Canada*) in February 1990 totaled \$214 million, virtually unchanged from the same month a year earlier. Horticultural export earnings would have been significantly higher if not for a large decline in shipments of fresh citrus resulting from a sharp curtailment in grapefruit sales. This season's exportable supplies of grapefruit were severely limited by a freeze this past December in Florida. The negative impact of grapefruit will continue to be a factor for several more months since only 40 percent of all of last season's grapefruit exports occurred before the beginning of March. Exports of tree nuts, dried fruit, fruit juice, and fresh and canned vegetables were up markedly in February. Shipments of shelled and prepared almonds to the Soviet Union and Japan, orange juice to Western Europe and Korea, dried prunes and canned corn to Western Europe, and fresh vegetables--particularly asparagus, lettuce, and onions--were star performers during the month.

(*Canada is excluded because U.S. export data to Canadian destinations are not accurate. Many export shipments to Canada are not counted, see page 4.)

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs., 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

Approved by the World Agricultural Outlook Board - USDA

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD EXC. CANADA, OCTOBER-SEPTEMBER YEAR
FEB 90

NAME		QUANTITY				VALUE (000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	GRAPEFRUIT	67,423	34,239	188,698	132,331	453,581	32,815	19,313	90,838	70,662	220,228
	LEMONS	9,722	7,042	56,008	47,524	130,615	4,879	4,262	36,523	36,180	91,637
	ORANGES, INCL TMPL	22,045	18,542	77,506	83,652	274,497	12,348	10,277	43,076	49,382	159,921
	OTHER CITRUS	3,647	3,665	7,216	5,535	15,404	1,826	1,939	4,817	3,520	9,591
	Subtotal:—	102,838	63,490	329,428	269,043	874,097	51,869	35,792	175,256	159,745	481,377
FR, FRT, NON-CIT	MT										
	APPLES	14,676	19,793	146,705	177,717	203,616	8,009	9,108	72,870	82,391	102,190
	AVOCADOS	779	60	2,776	782	5,599	948	61	3,430	964	7,346
	CHERRIES SWT & TRT	0	60	587	338	20,017	0	94	1,659	37,445	56,503
	GRAPES	1,321	326	42,043	36,969	71,267	1,063	349	41,360	37,562	73,431
	KIWI/FRUIT	1,242	563	3,576	1,652	5,215	1,852	866	5,527	2,595	8,153
	MELONS	219	47	2,634	2,271	19,185	206	33	1,671	1,212	9,605
	PAPAYA	661	467	3,644	3,898	10,633	635	500	3,506	3,605	10,002
	PEACHES & NCTRNS	392	588	1,293	2,210	12,081	214	402	936	1,451	7,194
	PEARS	2,646	5,657	23,348	36,264	38,239	1,071	2,577	10,568	16,243	17,140
	STRAWBERRIES	158	140	1,334	1,251	6,197	308	398	5,345	5,059	19,978
	OTHER NON-CITRUS	494	633	8,191	4,767	54,562	568	654	10,905	5,334	48,541
	Subtotal:—	22,593	28,338	236,136	268,124	446,615	14,877	15,046	156,781	156,867	360,088
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	187	300	1,213	3,032	5,617	311	385	1,819	4,115	7,700
	FRUIT MIXTURES	1,166	1,083	8,429	7,703	16,891	1,228	1,138	18,894	17,490	17,956
	MARACHINO CHRY	167	154	972	790	2,189	302	257	1,883	1,395	4,989
	PEACHES CANNED	587	704	5,903	4,348	16,341	559	637	15,463	4,307	15,263
	PINEAPPLE CANNED	718	61	3,077	1,112	5,217	642	53	2,854	1,008	4,905
	FRT PRP/PRES	3,404	2,003	12,561	12,235	27,934	3,288	1,912	13,217	12,108	29,717
	OTHER CANNED FR	992	736	4,523	6,640	16,623	985	900	5,876	8,018	18,848
	Subtotal:—	7,223	5,043	36,681	35,863	90,814	7,318	5,285	40,006	38,445	98,483
DRIED FRUIT	MT										
	PRUNES, DRIED	3,759	5,484	26,689	33,947	54,392	6,582	8,854	41,651	53,194	88,316
	RAISINS, DRIED	6,232	6,039	38,418	40,418	90,598	9,129	9,307	57,147	62,793	137,141
	OTHER DRIED FRUIT	1,119	923	4,043	4,152	9,807	1,831	1,987	8,342	9,803	19,213
	Subtotal:—	11,111	12,447	69,151	78,518	154,798	17,542	20,149	107,141	125,791	244,671
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	83	190	3,863	2,436	6,499	43	118	2,212	1,668	3,823
	STRAWBERRIES, FZN	680	521	2,458	2,891	8,032	702	673	2,724	3,635	8,871
	OTHER FZN FRUIT	90	130	2,269	2,421	7,466	141	273	2,982	2,967	9,772
	Subtotal:—	855	842	8,591	7,750	21,999	886	1,064	7,919	8,271	22,467
FRT&VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	2,988	1,826	12,637	7,808	37,978	2,055	1,246	7,065	5,094	23,601
	ORANGE JU NT CNC	2,036	0	11,041	4,320	40,726	1,117	0	5,984	1,586	18,516
	ORANGE JUICE CNC	7,600	14,605	40,504	66,103	160,086	3,778	8,807	19,770	34,609	77,505
	OTHER JUICES	16,041	13,722	71,887	70,378	188,523	8,379	10,078	32,154	40,967	102,329
	Subtotal:—	28,666	30,154	136,071	148,610	427,315	15,330	20,131	64,974	82,257	221,952
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHL	1,283	1,035	1,472	1,557	9,158	4,423	4,870	5,007	7,406	26,560
	LETTUCE, FR, CH.	888	1,807	5,174	9,537	27,163	510	1,142	3,199	5,633	11,902
	ONIONS, FR	3,854	6,758	38,380	41,909	49,039	907	1,710	10,675	10,011	13,721
	TOMATOES, FR, CH.	329	115	1,441	767	4,819	370	71	1,126	709	3,492
	OTHER VEG, FR.	5,845	7,214	35,360	36,302	82,095	4,491	5,784	28,381	30,153	64,875
	Subtotal:—	12,200	16,932	81,829	90,074	172,276	10,704	13,579	48,390	53,914	120,553
VEGETABLES CANNED	MT										
	CATSUP & CHILI SA	1,232	744	4,633	4,607	11,165	937	507	3,439	3,668	8,832
	SWEET CORN CANNED	4,723	10,176	48,705	56,528	97,511	4,036	7,396	39,718	45,595	79,030
	TOMATO PASTE	208	202	1,152	3,482	4,864	228	235	1,253	4,139	5,078
	TOMATO SAUCE	2,358	1,258	5,811	11,706	14,952	2,106	936	5,556	9,302	13,434
	OTHER CANNED VEG.	6,578	6,476	31,239	37,950	78,425	8,798	8,237	34,346	52,117	101,934
	Subtotal:—	15,100	18,858	91,543	114,274	206,919	16,107	17,312	84,313	114,824	208,310
VEGETABLES FZN	MT										
	F FRY FZN	11,112	9,983	53,552	60,191	140,635	7,158	7,232	35,757	40,943	91,991
	FZN SWT CORN	4,087	3,930	22,410	23,318	52,319	3,185	3,146	17,398	18,697	39,651
	OTHER POT. FZN	1,236	735	6,989	6,770	17,264	1,245	835	5,517	6,200	15,110
	OTHER FZN VEG	3,085	3,026	19,628	19,837	48,171	2,998	2,909	17,137	18,582	45,824
	Subtotal:—	19,521	17,675	102,581	110,117	258,391	14,587	14,124	75,809	84,423	192,577
DEHYD VEGETABLES	MT										
	GARLIC DEHY	559	239	1,894	2,079	4,561	1,121	570	3,701	4,465	9,087
	ONIONS DEHY	2,184	1,386	9,075	7,165	19,128	3,604	2,984	14,633	15,101	34,796
	POTATO DEHYD	1,939	1,235	10,289	9,631	22,305	1,599	1,923	7,626	11,719	19,351
	OTHER DEHY VEG.	1,494	1,273	6,976	6,324	19,721	1,577	1,702	10,719	9,064	23,289
	Subtotal:—	6,178	4,133	28,235	25,201	65,718	7,902	7,181	36,680	40,351	86,524
TREE NUTS	MT										
	ALMND SH/PRP	10,857	12,503	72,089	61,270	150,476	33,862	42,291	221,609	198,691	474,300
	ALMONDS, UNSHLD	732	486	8,199	3,528	13,300	2,100	1,365	17,961	9,957	30,540
	PISTACHIO, UNSHLD	343	175	1,603	1,135	4,004	1,179	699	5,974	5,080	14,510
	WALNUTS, SHLD	1,067	927	5,791	7,277	11,377	2,750	2,712	15,913	18,430	28,681
	WALNUTS, UNSHLD	462	408	42,237	47,442	45,535	760	752	66,936	79,136	72,395
	OTHER NUTS	841	952	7,280	6,282	14,809	2,767	3,267	21,050	19,765	43,002
	Subtotal:—	14,304	15,454	137,202	126,937	239,503	43,419	51,089	349,445	331,062	663,431
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	343	425	2,093	2,345	5,162
	OTHER NURS, PROD.	0	0	0	0	0	4,238	5,017	20,495	20,352	45,800
	Subtotal:—	0	0	0	0	0	4,581	5,443	22,589	22,698	50,963
HOPS & PRODUCTS	MT										
	HOP EXTRACT	131	174	1,148	1,411	2,554	2,350	1,549	15,764	14,815	33,647
	HOP PELLETS	118	202	630	3,372	5,438	681	701	2,613	15,319	18,330
	HOPS, NSFP	156	28	899	427	1,491	843	101	4,412	2,062	8,615
	Subtotal:—	406	405	2,678	5,210	9,484	3,875	2,352	22,790	32,198	60,592
WINE	KL										
	GRAPE WINES	3,623	3,328	16,443	19,550	49,700	5,152	5,065	23,408	29,061	69,899
	OTHER WINE PRODUCT	705	159	1,678	1,093	9,453	333	107	1,456	864	5,202
	Subtotal:—	4,329	3,487	18,122	20,644	59,153	5,485	5,173	24,865	29,925	75,102
Grand Total:							214,489	213,726	1,216,965	1,280,776	2,887,098

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HORTICULTURAL PRODUCTS REVIEW

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD SUMMARY, OCTOBER-SEPTEMBER YEAR
FEB 90

NAME		QUANTITY				VALUE (000 DOLLARS)					
GROUP	& COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
	APPLES	4,930	4,696	29,594	28,382	116,285	1,685	1,515	11,297	8,932	48,382
	AVOCADO	1	81	4,050	4,634	4,524	1	27	3,675	4,211	4,078
	BANANA	237,488	206,198	1,184,615	1,217,733	2,869,739	68,633	60,185	327,748	345,805	795,277
	CANTELLOUPE	26,652	29,473	70,278	84,881	218,401	8,038	8,677	20,503	22,860	72,174
	GRAPE	70,451	96,390	117,846	158,219	280,754	50,111	71,447	89,029	126,674	217,842
	KIWI FRUIT	0	0	157	218	19,869	0	0	363	374	18,598
	MANGO	321	1,124	1,580	1,826	52,219	236	1,224	932	1,867	42,558
	PEACH	15,013	18,545	35,876	39,532	45,391	10,126	11,907	24,449	25,715	30,449
	PEAR	8,557	13,937	12,205	16,366	39,943	2,864	5,400	10,097	10,238	25,052
	PINEAPPLE	11,191	7,302	36,183	40,317	92,141	4,825	2,888	15,535	17,181	38,108
	RASPBERRY	321	304	740	761	9,169	940	772	2,428	2,083	15,681
	STRAWBERRY	2,591	1,409	7,964	5,494	16,334	2,749	1,984	10,406	8,442	18,521
	OTHER MELON	12,807	11,564	39,401	40,982	101,802	3,719	3,010	12,082	10,838	32,371
	OTHER FRUIT	37,308	35,799	157,857	149,031	436,377	12,490	14,042	55,233	50,091	117,992
	Subtotal:—	427,636	426,827	1,698,353	1,788,384	4,302,956	166,423	183,083	583,783	635,317	1,477,097
DRIED FRUIT	MT										
	DATE	1,102	961	4,108	5,628	10,049	855	1,039	4,233	5,446	9,572
	DRD APRICOT	831	653	5,076	4,222	7,372	1,702	1,154	10,768	5,903	16,276
	DRD FIG & PASTE	283	469	3,434	4,144	5,419	284	461	4,983	5,211	7,309
	RAISIN	460	545	4,765	5,155	10,598	398	563	4,319	5,047	9,714
	OTHER DRD FRUIT	1,241	1,336	4,633	5,672	22,831	1,304	1,055	6,741	11,468	23,889
	Subtotal:—	3,919	3,966	22,018	28,823	56,271	4,546	4,274	31,047	35,076	66,762
FROZEN FRUIT	MT										
	FZN RASP	377	452	638	980	3,203	530	475	1,024	1,236	4,746
	FZN STR	2,436	337	5,898	1,358	20,839	1,452	233	3,526	982	13,154
	OTHER FZN FRUIT	982	1,161	3,442	5,159	8,089	953	1,412	4,691	8,161	11,345
	Subtotal:—	3,796	1,952	9,979	7,498	32,131	2,936	2,122	9,242	10,379	29,246
CND/PRP FRUIT	MT										
	CANNED PEACH	3,006	1,529	25,546	18,789	50,435	1,860	965	17,073	12,207	32,644
	CANNED PEAR	121	0	506	466	1,218	81	1	300	249	756
	CANNED PINEAP	22,915	0	107,709	0	214,390	13,345	0	65,093	0	126,524
	MIXED FRUIT	1,659	742	6,700	5,317	18,700	1,287	652	4,747	4,131	12,970
	PREP/PRES FRUIT	10,607	11,187	40,839	70,685	150,729	17,210	16,065	52,741	102,083	210,401
	OTHER CND FRUIT	10,123	8,241	65,352	53,522	136,156	14,874	13,691	87,061	81,945	192,304
	Subtotal:—	48,434	21,701	246,654	148,781	571,631	48,659	31,376	227,017	200,618	576,606
FRT&VEG JUICE (SSE)	KL										
	APPLEPEAR JU	82,090	50,000	453,582	279,443	942,315	16,987	10,262	96,154	58,958	195,193
	FCOJ	112,597	218,322	695,019	896,434	1,110,287	34,413	81,455	253,535	257,900	383,758
	GRAPE JU	8,472	5,005	26,044	31,824	62,114	2,001	1,141	6,200	7,667	15,086
	PINAP JU	19,901	20,344	86,652	127,230	251,522	3,831	4,106	16,892	25,435	47,881
	OTHER FRUIT JU	37,729	24,122	97,531	192,717	413,601	14,528	7,618	46,561	59,846	154,243
	Subtotal:—	260,791	317,795	1,358,830	1,527,650	2,779,840	71,761	104,584	419,344	409,807	796,164
VEGETABLES FR	MT										
	ASPARAGUS	3,062	3,376	6,290	8,691	14,833	3,948	5,579	8,772	13,979	18,006
	BEAN	1,571	3,104	8,568	8,689	13,704	1,463	5,121	8,233	13,242	13,034
	BELL PEPPER	18,783	22,726	54,575	67,047	102,086	11,258	28,087	32,914	77,900	76,754
	CARROT	3,340	5,439	31,485	37,627	53,165	778	1,334	7,232	7,156	12,204
	CHILI PEPPER	3,381	3,704	13,625	12,018	30,994	2,403	4,698	10,023	14,716	26,268
	CUCUMBER	36,273	33,485	131,613	134,603	192,544	17,354	13,816	52,213	53,608	79,511
	EGGPLANT	2,957	3,614	10,608	9,039	17,232	1,389	6,404	5,030	12,645	8,573
	GARLIC	1,392	1,612	2,308	5,980	13,771	1,537	2,362	2,577	6,562	11,824
	LETTUCE	6,824	2,218	18,260	9,500	26,848	2,620	861	6,842	3,594	9,291
	ONION	20,644	17,271	57,051	61,221	157,717	7,875	7,069	32,925	31,719	66,295
	POTATO, INCL SD	30,815	40,000	117,051	141,232	285,378	6,179	9,079	23,394	29,831	61,959
	SQUASH	12,719	14,632	45,050	54,368	75,428	6,578	7,962	20,520	31,849	34,510
	TOMATO	74,270	79,688	165,412	220,274	365,850	55,398	121,957	100,299	251,831	212,151
	OTHER FRG VEG	30,712	40,550	114,042	143,642	266,222	14,544	23,042	52,951	78,915	128,506
	Subtotal:—	246,751	271,425	775,943	913,937	1,615,777	133,333	237,379	363,931	627,553	758,891
VEG CANNED/DEHYD	MT										
	CND ARTICHOKE	278	1,008	2,679	6,002	15,280	531	1,893	5,406	11,750	30,556
	CND MSHROOMS	6,434	3,393	15,321	15,939	53,359	15,090	8,675	36,071	39,254	128,899
	CND PIMIENTO	726	983	3,988	4,672	8,428	1,008	1,158	5,397	5,652	10,598
	CND TOM	1,561	1,478	35,304	17,955	65,639	960	867	21,353	9,254	38,927
	TOM PASTE	5,873	1,589	27,562	18,897	107,260	5,504	1,489	22,092	16,202	97,511
	TOM SAUCE	0	60	1,285	284	2,462	0	36	832	144	1,396
	DEHYD VEGETABLES	12,363	8,869	55,598	38,501	121,319	7,518	13,271	40,635	50,619	98,747
	OTHER CND VEG	19,673	15,465	87,502	79,519	202,173	15,827	13,895	76,547	68,859	170,067
	Subtotal:—	46,911	32,848	229,241	181,771	575,924	46,439	41,289	208,336	201,737	576,705
VEGETABLES FZN	MT										
	BROCCOLI FZN	12,029	11,566	37,982	45,290	105,822	7,760	8,087	24,230	30,167	65,335
	CAULIFLOR FZN	1,507	1,797	15,044	21,128	21,752	1,027	1,328	9,885	14,733	14,561
	OKRA FZN	138	209	879	1,255	3,923	66	99	514	639	2,175
	POTATO FZN	3,038	3,763	18,598	20,162	44,879	1,641	2,140	9,272	10,975	22,984
	OTHER VEG FZN	4,586	3,406	26,655	17,261	50,292	4,770	3,926	23,349	18,065	46,545
	Subtotal:—	21,300	20,743	99,160	105,098	226,670	15,266	15,581	67,252	74,580	151,601
TREE NUTS	MT										
	BRAZILS TOT	351	167	2,353	2,786	6,339	1,065	465	6,947	7,080	16,824
	CASHEWS TOT	4,362	3,601	18,157	21,381	46,334	19,868	13,461	86,300	85,772	209,929
	FILBERTS TOT	602	167	2,688	1,712	4,777	1,687	421	7,847	4,129	12,948
	PISTACHIOS TOT	15	75	201	1,385	906	56	296	801	5,494	2,961
	OTHER NUTS	5,225	5,294	34,546	39,616	70,890	5,029	5,782	41,556	53,260	88,952
	Subtotal:—	10,557	9,305	57,946	66,882	129,248	27,708	20,428	143,453	155,738	331,616
NURSERY PRODUCTS	NONE										
	CARNATIONS	0	0	0	0	0	7,435	6,075	30,326	31,044	72,187
	ROSES	0	0	0	0	0	12,937	13,021	31,491	38,039	71,908
	OTHER CUT FLRS	0	0	0	0	0	14,240	15,243	68,617	65,032	157,931
	OTH NURS PROD	0	0	0	0	0	7,882	10,087	53,688	66,810	

General Developments

--Canada and the United States have changed their methods of reporting trade between the two countries. An understanding reached in July 1987, and implemented on January 1, 1990, specifies that the United States will replace its data of exports to Canada with Canadian import statistics, compiled by Statistics Canada. Likewise, Statistics Canada will replace its export data with U.S. statistics on Canadian imports compiled by the U.S. Bureau of the Census. In recent years, U.S. exports to Canada, especially horticultural products, were significantly under-counted in the official U.S. data. Although this change will make trade data for both countries more accurate, data for 1990 and later years will not be directly comparable to those data before 1990.

--The Government of Canada has hired a Toronto consulting firm to study and report on U.S. subsidies to farmers and food processors. The report, due to be released in September 1990, will concentrate on municipal, state and federal subsidies in California, Iowa, Kansas, New York, North Dakota, Texas, and Wisconsin. In addition to a lengthy list of grain and dairy products, the study will concentrate on support programs for apples and potatoes. Subsidies to the food processing sector, including vegetable processing, also will be covered.

Citrus and Products

--The first experimental shipment of Spanish citrus destined for the Japanese market reportedly left southern Spain on April 16. The shipment consisted of two containers of Verna lemons totaling approximately 40 tons. Spanish citrus had been prohibited from entering Japan because of the presence of Mediterranean fruit flies in growing areas of Spain. The lemons reportedly were subjected to quarantine cold treatment at origin and will be refrigerated at approximately 7 degrees Centigrade (45 degrees Fahrenheit) during ocean transit. The lemons are scheduled to arrive in Japan on May 9 and are likely to reach consumers about 2 months after they were harvested. The Spanish industry hopes that the condition of the fruit upon arrival will encourage Japanese plant health officials to give consideration to the approval of in-transit cold shipments on appropriately equipped vessels. Some members of the Spanish trade have expressed concern that the quality of the fruit will fail to meet expectations of Japanese consumers. Japanese lemon imports during the current marketing year are forecast at 120,000 tons with the United States expected to be virtually the sole supplier.

--The Brazilian orange crop in the State of Sao Paulo during the upcoming 1990/91 season (July-June) is forecast at 245 million boxes (90 pounds), 17 percent below the record 1989/90 harvest. The projected decline in production is based largely on the anticipation that orange trees will have an off-year after the heavy load on the trees from last season, and dry weather last October which affected the fruit set from the first flowering. Growing conditions in Sao Paulo to date are considered favorable with the number of fruit per tree less than last year but with average fruit size improved. Brazilian production of frozen concentrated orange juice in 1990/91 is forecast to decline to 825,000 tons at 65 degree brix (284.5 million gallons at 42 degree brix) from 1.0 million tons in 1989/90. Orange juice exports in 1990/91 are forecast to decline about 75,000 tons from the prior marketing year to 850,000 tons.

BRAZIL: SUPPLY AND DISTRIBUTION OF ORANGES AND FCOJ*

ITEM	1984	1985	1986	1987	1988	1989	1990
<hr/>							
Oranges, Sao Paulo	----- Million Boxes** -----						
Production ¹	205	239	220	220	210	295	245
Fresh Consumption	18	17	48	38	33	38	33
Fresh Exports	2	2	2	2	2	2	2
Processed	185	220	170	180	175	255	210
<hr/>							
FCOJ, Brazil	----- 1,000 Metric Tons, 65 Degrees Brix ² -----						
Beginning Stocks	35	44	202	86	38	24	79
Production							
Sao Paulo	768	860	592	690	690	975	800
Other States	16	15	11	20	23	25	25
Total	784	875	603	710	713	1000	825
Total FCOJ SUPPLY	819	919	825	796	751	1024	904
Domestic Consumption	10	15	20	20	20	20	20
Export Shipments ³							
Sao Paulo	749	687	688	718	684	900	825
Other States	16	15	11	20	23	25	25
Total	765	702	699	738	707	925	850
Ending Stocks	44	202	86	38	24	79	34
<hr/>							
SAO PAULO FCOJ YIELDS							
Kilograms 65 Brix/Box	4.15	3.91	3.48	3.83	3.94	3.82	3.81
Boxes/MT 65 Brix FCOJ	241	256	287	261	254	262	263

* Harvesting and processing usually begin in late April or early May. The marketing season for FCOJ begins on July 1 of year indicated. ** 40.8 kg. or 90 pounds.¹ Includes oranges produced in Sao Paulo's commercial citrus zone, plus tangerines and tangors used for processing.² One metric ton at 65 brix equals 344.8 gallons at 42 degrees brix.³ Includes tangerine juice.

Fresh Non-Citrus

--Spanish ban on imports of deciduous fruits. U.S. industry representatives have raised concerns over Spain's longtime ban on imports of various U.S. fruits due to the presence of trypetidae fruit flies. U.S. fruit is prohibited from entering Spain, since the Spanish Government recognizes neither regional pest free zones nor certification that a shipment is pest free. Officials from the United States Department of Agriculture's Animal and Plant Health Inspection Service (USDA/APHIS) have met several times with Spanish plant health representatives to discuss what the United States believes is an unjustifiable restriction. The Spanish consistently stated that they will not consider changes to the plant quarantine regulations until harmonization of all phytosanitary requirements is completed as part of 1992 European Community (EC) integration.

Under EC harmonization, existing member states phytosanitary legislation will continue to be in force until January 1, 1993, but no new, more restrictive legislation can be implemented. Internal border controls will be eliminated. Harmonization will not eliminate restricted areas for imported plant products. This process will rationalize the system, subjecting all current legislation to review with the intention that any restriction is based on scientific justification. This would include the possibility of recognition of disease free zones and inspection certification.

--Chilean producers and exporters hope that a new fruit export boom to the United States will occur with chirimoyas. The chirimoya is a large (one to three pounds), lumpy, green-gray-brown skinned fruit which currently is marketed only through specialty and ethnic retail outlets in the United States. In Chile, over 95 percent of the chirimoya trees are planted in the La Serena and Quillota regions. Chirimoyas are harvested during the months of July through mid-November. Chilean chirimoya production in 1989/90 is estimated at about 5,500 tons, up 13 percent from the previous season.

Exports to date have been marginal, partly because chirimoyas are delicate and easily damaged. In 1988/89, Canada and Europe accounted for almost all of the 11 metric tons of fruit shipped from Chile. So far, chirimoya exports to the United States have not occurred because of a microscopic mite not found in the United States. Reportedly, Chilean traders have requested USDA/APHIS to consider a combination oil and wax treatment to suffocate the mites. To date, however, APHIS has not approved an acceptable treatment for Chilean chirimoya exports to the United States.

Other Fruit

--Overall world production of canned deciduous fruit (canned peaches, fruit mixtures, pears, and apricots) remained fairly stagnant in 1989/90, with individual countries' pack increases offsetting decreases in other countries. Except for the Greek canned peach pack, the reduction in EC processing subsidies for canned peaches and pears adversely affected European packs of those commodities plus canned fruit mixtures. Expected increases in domestic consumption in producing countries for both canned fruit mixtures and canned apricots in 1989/90 are likely to spur reduced ending stocks for those products. Estimated higher than normal canned peach stocks in Greece are likely to push world ending stocks up. (See page 24 for canned deciduous fruit production, supply, and distribution tables).

Vegetables

--The Government of Japan announced on April 1 a 21,000 ton duty free tariff quota (TQ) for the first half of Japanese Fiscal Year (FY) 1990 (April to September 1990) for imports of tomato puree and paste used for manufacturing tomato sauce and ketchup. The TQ level is expected to be set at the same level for the second half of JFY 1990 (October 1990 - March 1991), bringing the total TQ for JFY 1990 to 42,200 MT. The Japanese TQ for imported tomato puree and paste was first implemented on July 1, 1989 to soften the impact on Japan's tomato producers from the liberalization of ketchup and tomato sauce imports in connection with the GATT-12 Agreement. Imports exceeding the duty-free quota level are subject to a duty of 20 percent. Japanese imports of tomato puree and paste increased 12 percent in 1989 from the previous year, with Turkey and Taiwan the leading suppliers. Japanese imports of tomato paste and puree from the United States dropped 40 percent in 1989 compared to 1988, to 2,674 tons. The United States continues to be the largest supplier of ketchup to the Japanese market, accounting for 60 percent of all imports in 1989.

JAPAN: PROCESSED TOMATO TRADE
(Imports by product by country, calendar year, metric tons)

TOMATO PUREE AND TOMATO PASTE	1988	1989
Brazil	955.5	1,891.4
Chile	6,965.3	8,842.4
China	3,738.5	5,492.3
Greece	2,928.1	1,600.3
Israel	0.0	1,035.5
Portugal	8,283.3	7,447.2
Taiwan	17,244.3	23,348.0
Turkey	21,606.6	21,443.3
United States	4,496.5	2,673.8
Others	1,630.4	2,348.8
Total	67,848.5	76,123.0
TOMATO KETCHUP	1988	1989
Taiwan	703.1	226.2
Turkey	220.0	1,982.3
United States	2,821.5	3,411.8
Others	4.0	53.2
Total	3,748.6	5,673.5

SOURCE: Japanese Trade Statistics.

--On May 4, 1990, after consulting with the United States, Canada applied the snapback duty to fresh asparagus entering the regions of Western and Central Canada under tariff line items 0709.20.10 and 0709.20.91. The duty was extended to the Atlantic Region on May 11. Canada's action, which was the first use of the snapback provision by either country, was precipitated by unusually low prices of U.S. fresh asparagus imported into Canada at the end of April 1990. On May 16, 1990, the snapback duty was removed after prices met Article 702 criteria. (see below). The traditional seasonal duty on asparagus for the fresh market will remain at the appropriate 1990 level.

Under the U.S.-Canada Free Trade Agreement (FTA) tariffs on commodities traded between the two countries are being phased out over 10 years beginning on January 1, 1989. However, Article 702 of the FTA gives both countries the right for 20 years to temporarily apply the full pre-FTA duty (snapback) on imported fresh fruits or vegetables, when the following occurs: 1) For each of 5 consecutive working days the import price of a specific fruit or vegetable falls below 90 percent of the average monthly import price, for that month, for the preceding five years, excluding the years with the highest and lowest average monthly import prices: and 2) The planted acreage in the importing country for the particular fruit or vegetable is no higher than the average acreage over the preceding five years, excluding the years with the highest and lowest acreage.

According to Article 702, Canada must lift a snapback duty when the imported price exceeds 90 percent of the average monthly import price for a period of five consecutive working days, or after 180 days, whichever comes first. The snapback duty for an individual commodity can only be applied once per 12 month period. The Snapback provision can either be applied on a regional or national level. It does not apply to goods in transit at the time the duty is applied.

Western Canada consists of British Columbia, Alberta, Saskatchewan, Manitoba, and that part of Ontario west of 89° 19' longitude (Thunder Bay). The Central Canada Region contains Quebec and that part of Ontario east of 89° 19' longitude (Thunder Bay) and the Atlantic Region is comprised of the provinces of New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland.

Article 702 provides for two working days notice and an opportunity to consult during those two working days before the snapback duty can be implemented. Either country may also insist on consultations concerning the removal of the duty. There are a few limitations and exclusions to Article 702. For further information contact David W. Cottrell, (202) 382-8899.

Wine

--Australian wine exports during 1988/89 (July/June) benefited from increased promotional expenditures by the Australian Wine and Brandy Corporation (AWBC). The AWBC spent a total of A\$642,919 on generic promotions during 1988/89, a 13 percent increase over the previous year. The funds were spent in the United Kingdom, Japan, and United States with approximately 50 percent targeted to the United Kingdom. The promotional programs were cooperatively funded by a contribution from participating companies that was either wholly or partially matched by the AWBC. These promotional efforts resulted in a 3.6 percent increase in export volume in 1988/89, reaching a total of 40.4 million liters. Export earnings of A\$113 million were the highest ever achieved and were 15 percent higher than the previous year.

MONTHLY EXCHANGE RATES FOR SELECTED FOREIGN CURRENCIES APRIL 9, 1990 (Foreign Currency Units Per U.S. Dollar)

	5/09/90	4/09/90	5/89	5/88
Currencies	Current	Month Ago	Year Ago	Two Year
	Rate	Rate	Avg.	Ago Avg.
Canadian Dollar	1.1655	1.1615	1.1924	1.2371
ECU 1/	0.8084	0.8264	0.8902	0.8134
British Pound	0.5954	0.6116	0.6133	0.5349
French Franc	5.5015	5.6850	6.5762	5.7336
West German Mark	1.6565	1.6937	1.9443	1.6937
Japanese Yen	156.3500	158.0000	137.7600	124.7400
South Korean Won	697.7300	700.0000	667.1430	737.2520
New Taiwan Dollar	26.2100	26.2500	25.5720	28.5770
Singapore Dollar	1.8665	1.8760	1.9541	2.0090
Hong Kong Dollar	7.7910	7.7985	7.7788	7.8141

1/ European Currency Unit. A weighted basket of the currencies of the 12 EC member states.

Exchange rates are spot as of 3 p.m. Eastern Time, May 9, 1990.

Source: FAS/TEID Exchange Rate Database and Wall Street Journal.

Production of canned pineapple in 10 major producing countries in calendar year 1990 is forecast to reach approximately 920,000 metric tons, slightly below the level reached in 1989. Lower canned production in Mexico and Kenya were the main contributing factors to the decline. Small declines also are expected in Taiwan, Thailand, and Cote d'Ivoire.

Thailand continues to be the world's leading producer and exporter of canned pineapple. Thailand's exported-oriented canned pineapple pack has grown rapidly during the past 10 years. Canned pineapple production in 1990 is forecast at 363,000 tons, down 1 percent from 1989. The decline is attributed mainly to lower pineapple outturn. Over 90 percent of Thailand's annual canned pineapple pack is exported. In 1989, exports reached nearly 70 countries around the world with six markets taking over three-fourths of all shipments.

Thailand Canned Pineapple Exports to Major Markets
(Metric tons)

Destinations	1987	1988	1989
United States	127,021	139,735	143,905
West Germany	38,457	55,689	43,654
France	12,375	21,045	25,276
Canada	17,670	20,451	22,745
Netherlands	7,880	14,346	16,832
United Kingdom	9,770	12,202	9,572
Other	46,634	78,402	83,984
Total	259,807	341,870	345,968

Source: U.S. agricultural counselor and attache reports.

Reportedly, a drop in world prices ranging from 12 to 22 percent in 1989 led Thai canneries to delay sales, which resulted in larger stock carryovers at the beginning of 1990. Export prices for canned pineapple in 1989 ranged from \$6 to \$7 f.o.b. per case for 24/20 ounce cans, compared to \$7.70 to \$8 per case in 1988. Reportedly, 1990 export prices have started to firm up at about \$7.50 per case, with news of a slightly smaller crop and the possibility of smaller end of year stocks.

Taiwan's canned pineapple production in 1990 is forecast to reach only about 5,000 tons, down 33 percent from 1989. Taiwan's canned pineapple industry has lost competitiveness in recent years because of high production costs (raw materials, tin cans, labor) and the relatively strong local currency. Cannery reportedly lost money in 1989. Taiwan Pineapple Corporation (TPC), the only canner that exports, announced in January 1990 that it planned to stop pineapple canning in 1990. In 1989, TPC operated 4 pineapple canners, processing more than half of total production.

Taiwan, once the world's number one exporter of canned pineapple, now is a net importer. Imports in 1990 are expected to total over 4,000 tons, up 36 percent from 1989. Imports of canned pineapple require licenses issued by the Board of Foreign Trade. One import license is required for each consignment, i.e., no partial shipments are allowed.

Canned pineapple production in the Philippines in 1990 is forecast to reach 211,464 tons, up only 1 percent from last year. Exports account for the bulk of total pineapple pack, with domestic consumption accounting for the balance. The share of apparent domestic consumption as a percent of total canned pineapple production declined from about 13 percent in 1988 to less than 10 percent in 1989, because of reduced production and increased export demand. During the past two years, exports accounted for over 90 percent of total canned production. In 1989, exports to the United States accounted for 60 percent of total shipments. Shipments to other significant buyers such as the United Kingdom, West Germany, and Japan increased during the same period by 14 percent, 4 percent, and 4 percent, respectively. Initial indications for 1990 point to continued growth in canned pineapple exports to major destinations such as the United States, Europe, Japan, and South Korea.

Reportedly, the lifting of Japan's import quota system for canned pineapple in April 1990 created added optimism in the Philippine industry. There are reports that Thailand is engaging the Philippines in a price war in the Japanese market. Reports from the Philippine agricultural attache in Japan reveal that Thailand's choice-cut canned pineapples are sold at half the price of the Philippine product. Thai exporters also claim that they are winning the quality war as Thai canned pineapples are being strongly promoted as "the sweeter pineapple". According to Philippine industry sources, the Thais are shipping their canned pineapple at prices below their production costs, which will be costly for Thai exporters in the long run.

The production of single-strength (S/S) pineapple juice in the Philippines in 1990 is expected to total about 46,000 tons, slightly above the previous year. Exports of S/S juice during the same period are estimated at 35,000 tons, up 3 percent from 1989. Exports of S/S juice to the United States and Canada in 1989 accounted for 93 percent of total shipments. The production of pineapple juice concentrate in 1990 is forecast at 37,000 tons, up 3 percent from last year. Exports of pineapple juice concentrate in 1990 are expected to remain strong, particularly with increasing demand in the United States for breakfast juices and marketing ties between local canneries and U.S.-based fruit juice manufacturers. In 1989, exports to the United States accounted for 83 percent of total shipments.

Summary of Philippine Pineapple and Product Exports
(Metric Tons)

Pineapple Product	1988	1989	1990 <u>1/</u>
Fresh	154,864	152,055	150,000
Canned	182,840	193,493	195,000
Other processed	3,991	3,625	3,500
Single-strength juice	28,348	34,226	35,000
Concentrated juice	29,099	32,513	33,000

1/ Forecast.

Source: U.S. agricultural and attache reports.

Production of canned pineapple in the Cote d'Ivoire in 1990 is expected to total only about 380 tons, down 33 percent from 1989. The production of canned fruit has been at a low level since the closing of a major canned pineapple processor. Reportedly, the closed processor intends to resume canned fruit production by the end of 1990, if necessary funds are received from its European partners. High production costs, coupled with strong competition from Southeast Asian producers, have been the primary contributing factors to recent low production levels.

Production of single-strength pineapple juice is forecast to reach almost 3,000 tons, up 4 percent from the previous year. Exports accounted for approximately 60 percent of sales in 1989, with shipments to France accounting for 63 percent, Senegal 29 percent, and Mali, Niger, and Togo taking the balance.

The production of canned pineapple in South Africa in 1990 is forecast at 58,000 tons, up only 1 percent from 1989. In 1990, processing intake is expected to increase to about 215,000 tons, approximately the same quantity processed in 1989. Traditionally, about 80 percent of the annual crop is processed and less than 2 percent exported fresh, with the rest sold on the local market. In 1987, South Africa closed a major canner and reportedly moved the bulk of the equipment to Swaziland. The decision to close the factory was the direct result of trade sanctions and the poor international market, coupled with high production costs and inflation (21 plus percent). The South African Government continues to restrict the availability of trade statistics.

Production of canned pineapples in the United States in 1990 is estimated to reach about 133,000 tons, up 10 percent from last year. In 1989, canned pineapple production was lowered when unusually wet weather conditions reduced crop yields and restricted harvesting operations. As in previous years, U.S. canned pineapple industry production numbers are not available. Therefore estimates in this report are based on the assumption of a 30-percent cannery yield. U.S. imports of canned pineapple in 1989 totaled 294,000 tons, valued at \$168 million, up 18 percent in volume and 9 percent in value from the previous year.

Australia's canned pineapple production in 1990 is expected to reach 33,000 tons, only slightly above the level registered in 1989. Deliveries of fresh fruit to Australia's only cannery through 1989 were well below expectations because of the low fresh fruit production level, and a newly implemented policy by the cannery to accept fruit only above count 16 (4.33 inches x 5.23 inches). Previously the minimum size requirement for fruit was 3.74 x 4.48 inches. However, midway through 1989, the cannery loosened its restriction on fruit size to help meet the growing demand for pineapple juice. The growing flow of imports, particularly from Thailand, also is having an impact on the canned pineapple industry. Currently, all imported canned pineapple is being marketed generically.

The production of canned pineapple in Kenya is expected to reach only about 51,000 tons, down 11 percent from 1989. Reduced fresh fruit supply to processors is the primary reason for the canned production decline. Until the difficulties of preserving and transporting fresh fruit to export markets are successfully addressed, efforts will continue to be directed towards the canned products. Kenya's canned pack consists primarily of slices, chunks, tidbits, crushed pieces, concentrated and single-strength pineapple juice, and other processed foods like pineapple marmalade.

Despite severe competition from Thailand and the Philippines, Kenya's exports of canned pineapple rose 28 percent in 1989 to 50,268 tons, with a slight rise expected in exports for 1990. West Germany, Italy, the United Kingdom, France, and the Netherlands continue to be Kenya's largest markets for canned pineapple products. Other important markets are the Middle East and Eastern European countries. There appears to be a shift away from tidbits and crushed pineapple to pineapple slices. The Government of Kenya gives a 20 percent export subsidy to canned pineapple processors as an incentive to expand export trade, although the benefits are reduced by long delays in processing export compensation claims and repatriation of dividends and value-added tax claims.

In 1989, Kenya produced 9,730 tons of concentrate pineapple juice mainly for the export market. Concentrated juice normally is produced at 60.6 degrees brix. Production of single-strength juice, 10 to 14 degrees brix, increased to 960 tons in 1989 from 420 tons in 1988. In 1989, West European countries imported 61 percent of Kenya's total single-strength juice exports, while the Middle East and Eastern Europe took 37 percent.

Production of canned pineapple in Mexico in 1990 is expected to total only about 14,000 tons, down 28 percent from 1989. The decline in outturn is attributed mainly to lower planted area, oversupply, and low export prices. On February 2, 1990, the Government of Mexico liquidated COFRINSA, a government controlled pineapple processing and marketing company, and transferred it to communal farmers. By liquidating COFRINSA, the Government is aiming to incorporate some growers in the business of processing and marketing value-added products. Private canneries reportedly operated in January and February but have stopped operations because of the decreased production and low export expectations. Domestic consumption of canned pineapple in 1990 is expected to remain at about the same level as 1989, as prices remain more attractive than canned peaches or guavas. However, fresh pineapple is preferred to processed products by the domestic market. Private processors have virtually suspended exports of single-strength juice because of high freight and storage costs, poor quality of containers, and depressed international prices. Instead, concentrated pineapple juice has found a good export market in the United States as demand has increased.

Other Developments

In accordance with the U.S.-Japan GATT-12 Agreement of 1988, the Japanese Government liberalized imports of canned pineapple effective April 1, 1990, along with imports of apple, grape, and pineapple juice. The Japanese Government announced on April 2 the establishment of a tariff quota on imports of canned pineapple. The tariff quota for Japan fiscal year 1990 (April 1990 through March 1991) is 50,700 metric tons. Canned pineapple imported under the tariff quota enter duty free. The duty rate for products imported outside the tariff quota is 30 percent.

Japan's domestic pineapple, produced and canned in Okinawa, faces the disadvantages of relatively poor quality and high production costs, and the domestic industry fears that it will have difficulty competing with imports after import liberalization. The tariff quota system was established to assist the Okinawan pineapple industry, which produces around 500,000 cases of 36 no. 2 cans annually. Under this system, those who market Okinawa-canned pineapple can receive a "zero duty tariff quota" at a ratio of 1 to 4.8; that is, for each ton of Okinawan product marketed, a distributor can receive 4.8 tons of tariff quota.

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CANNED PINEAPPLE: PRODUCTION, SUPPLY AND DISTRIBUTION IN SELECTED COUNTRIES
(Metric Tons)^{1/}

Country/ Year	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
Australia							
1988	7,700	40,200	13,797	61,697	3,620	45,377	12,700
1989	12,700	32,825	16,915	62,440	3,734	47,000	10,961
1990	10,961	33,000	17,000	60,961	3,750	46,211	11,000
Cote d'Ivoire							
1988	7,766	1,406	0	9,172	300	6,500	2,372
1989	2,372	570	0	2,942	200	2,742	0
1990	0	380	0	380	0	380	0
Kenya							
1988	6,420	39,850	0	46,270	39,221	1,230	5,819
1989	5,819	57,200	0	63,019	50,268	1,565	11,186
1990	11,186	50,621	0	61,807	50,452	1,516	9,839
Malaysia							
1988	2,028	41,877	0	43,905	37,707	2,400	3,798
1989	3,798	49,150	0	52,948	42,070	2,550	8,328
1990	8,328	50,500	0	58,828	50,000	2,650	6,178
Mexico							
1988	150	16,500	0	16,650	3,187	12,825	638
1989	638	19,414	0	20,052	6,450	12,314	1,288
1990	1,288	13,802	0	15,090	3,000	12,010	80
Philippines							
1988	0	211,185	0	211,185	182,840	28,345	0
1989	0	209,840	0	209,840	193,493	16,347	0
1990	0	211,464	0	211,464	195,000	16,464	0
South Africa							
1988	10,309	65,088	0	75,397	49,209	5,642	20,546
1989	20,546	57,372	0	77,918	51,390	4,998	21,530
1990	21,530	58,000	0	79,530	70,000	5,750	3,780
Taiwan							
1988	5,391	8,934	430	14,755	2,974	9,603	2,178
1989	2,178	7,628	3,078	12,884	1,878	9,175	1,831
1990	1,831	5,085	4,200	11,116	1,000	8,489	1,627
Thailand							
1988	35,319	341,000	0	376,319	341,870	4,000	30,449
1989	30,449	368,000	0	398,449	345,968	5,000	47,481
1990	47,481	363,000	0	410,481	350,000	5,500	54,981
United States ^{2/}							
1988	n.a.	143,155	248,446	391,601	12,495	n.a.	n.a.
1989	n.a.	120,838	294,551	415,389	9,026	n.a.	n.a.
1990	n.a.	133,357	300,000	433,357	9,500	n.a.	n.a.
TOTAL ^{3/}							
1988	75,000	766,040	14,227	855,350	660,928	115,922	78,500
1989	78,500	801,999	19,993	900,492	695,451	102,436	102,605
1990	102,605	785,852	21,200	909,657	723,202	98,970	87,485

Source: U.S. agricultural counselor and attache reports. ^{1/} One metric ton is equivalent to 48.99 standard cases of 24 2-1/2 cans (45 lbs. net), or 71.1 cases of 24/2 cans (31 lbs. net). ^{2/} Industry data are unavailable for production, however USDA estimates are based on the assumption of a 30 percent cannery yield. ^{3/} Totals do not include the United States. Notes: Imports and exports for 1990 are USDA estimates. n.a.= not available.

SELECTED COUNTRIES: PRODUCTION AND EXPORTS OF PINEAPPLE JUICE
(Metric Tons)

Country	Production			:	Exports		
	1988	1989	1990 <u>3/</u>		1988	1989	1990 <u>3/</u>
Single Strength <u>1/</u>				:			
Philippines....:	44,080	44,700	46,500	:	28,348	34,226	35,000
Mexico.....:	4,500	4,000	2,000	:	0	0	0
South Africa...:	1,422	1,025	950	:	1,135	891	800
Taiwan.....:	2,700	2,160	1,500	:	124	17	10
Malaysia.....:	1,200	1,290	1,325	:	470	536	700
Kenya.....:	420	960	20	:	200	360	110
Cote d'Ivoire..:	2,300	2,750	2,850	:	1,200	1,600	1,650
Australia.....:	27,600	34,798	36,000	:	2,576	3,568	4,500
Total.....:	84,222	91,683	91,145	:	34,053	41,198	42,770
Concentrate <u>2/</u>				:			
Philippines....:	35,264	35,760	37,200	:	29,099	32,513	33,000
Thailand.....:	44,403	49,450	49,000	:	40,167	58,635	47,000
Kenya.....:	9,420	9,730	9,450	:	8,811	11,793	8,893
Mexico.....:	1,500	2,500	3,900	:	1,012	1,500	2,600
Cote d'Ivoire..:	3	24	25	:	1	22	23
Total.....:	90,590	97,464	99,575	:	79,090	136,976	91,516

1/ One ton of single strength juice is equivalent to approximately 253 gallons.

2/ Concentration levels vary from country to country, although the average brix is assumed to be 61 degrees. One metric ton at 61 degrees is assumed to be 61 degrees. One metric ton at 61 degrees brix is equivalent to 204.6 gallons at 61 degrees brix. 204.6 gallons at 61 degrees brix. 3/ Forecast data.

FRESH PINEAPPLE: U.S. IMPORTS

Country	Quantity (Metric Tons)			:	Value (\$1,000)		
	1987	1988	1989		1987	1988	1989
Costa Rica	34,922	42,617	53,924	:	13,549	21,372	29,602
Dominican Rep	11,227	11,379	25,648	:	1,868	1,978	4,578
Honduras	31,023	24,402	13,641	:	7,642	6,589	4,297
Mexico	1,934	3,159	3,183	:	168	313	456
Thailand	0	74	1,525	:	0	22	2,019
Others	1,841	107	527	:	529	41	348
Total	80,947	81,738	98,448	:	23,756	30,315	41,300

Source: U.S. Department of Commerce, Bureau of Census.

CANNED PINEAPPLE: U.S. IMPORTS

Country	Quantity (Metric Tons)			:	Value (\$1,000)		
	1987	1988	1989		1987	1988	1989
Thailand	103,118	128,976	136,220	:	61,728	75,491	73,070
Philippines	100,913	93,472	116,000	:	66,582	60,025	69,688
Indonesia	8,632	5,681	15,279	:	5,392	3,313	7,364
Japan	237	2,790	8,642	:	129	3,491	7,959
Malaysia	5,365	4,932	7,340	:	3,249	2,927	3,742
Hong Kong	1,544	1,037	2,460	:	1,781	640	1,561
Mexico	6,960	3,575	1,038	:	3,847	2,117	689
China(Mainland)	1,188	1,001	837	:	586	482	412
Taiwan	5,709	2,707	599	:	3,533	1,591	355
Others	6,192	4,275	6,136	:	3,824	2,723	3,594
Total	239,858	248,446	294,551	:	150,651	152,800	168,434

Source: U.S. Department of Commerce, Bureau of Census.

PINEAPPLE JUICE: U.S. IMPORTS

Commodity	Quantity (1,000 Gallons)			:	Value (\$1,000)		
	1987	1988	1989		1987	1988	1989
Concentrate 1/				:			
Philippines	21,868	24,073	29,591	:	15,828	16,090	20,019
Thailand	17,545	21,992	29,004	:	10,944	13,765	18,338
Honduras	2,827	1,008	961	:	1,948	720	570
Brazil	2,720	1,789	1,086	:	2,401	1,364	783
Others	4,517	3,320	2,867	:	3,045	2,386	2,079
Total	49,477	52,182	63,509	:	34,166	34,325	41,789
Single-Strength				:			
Philippines	6,881	6,664	7,981	:	7,657	7,426	8,885
Japan	0	853	1,241	:	0	1,947	2,386
Others	186	340	1,246	:	259	523	1,745
Total	7,067	7,857	10,468	:	7,916	9,896	13,016

1/ Expressed in single-strength equivalence.

Source: U.S. Department of Commerce, Bureau of Census.

STRAWBERRY TRADE SITUATION

United States exports of fresh strawberries in 1989 totaled 39,920 metric tons, up 12 percent from 1988. Canada, the largest market for U.S. fresh strawberries, accounted for 85 percent of all exports. Other important markets included Japan, Australia, the United Kingdom, and West Germany. Shipments to Australia showed the most impressive growth in 1989, increasing almost 400 percent above the level registered in 1988. U.S. exports of frozen berries in 1989 increased 23 percent over 1988. Increased shipments to Japan, the largest market for U.S. frozen strawberries, and Mexico were the main reasons for the increase.

In 1989, U.S. imports of fresh strawberries declined 8 percent from the previous year's level. Reduced shipments from Mexico accounted for most of the decline. However, fresh shipments from Guatemala during the same period increased dramatically by 118 percent. U.S. imports of frozen berries, generally higher than imports of fresh strawberries, declined 27 percent from 1988. Smaller imports from Mexico, the primary U.S. supplier, Poland, and Chile were the major reasons for lower volume.

Strawberry production in Chile has not varied significantly over the last 5 years. Production in 1989/90 is estimated to total over 6,000 tons from 770 hectares, down 16 percent in volume from the earlier season. Reportedly, phytosanitary problems which affected crop yields were the main cause for lower production. About 70 percent of Chilean strawberries are produced in the Santiago and Rancagua regions. The main varieties planted are Douglas, Pajaro, Chandler, California and Parker. Over 70 percent of Chile's strawberry exports go to Europe. Almost all Chilean strawberry exports are shipped by air. Chile's strawberry exports to the United States in recent years have been minimal.

Chilean strawberry producers have been upgrading their root stock for plantings destined for export. Last marketing season, over \$500,000 worth of bare-rooted strawberry plants were imported from California. This transaction was made by a U.S. strawberry producer who has established production in Chile to attempt to supply the U.S. market year-round with his brand of strawberries.

CHILE: PRODUCTION AND EXPORTS OF STRAWBERRIES

YEARS	AREA PLANTED (Hectares)	PRODUCTION -----Metric Tons-----	EXPORTS
1988/89	734	7,500	63
1989/90	770	6,280	55

Source: U.S. agricultural attache report.

Mexico's production of fresh strawberries during 1989/90 marketing year (October-September) increased approximately 21 percent over the previous marketing year principally as a result of expanded area. Total area for the 1989/90 season is estimated at 6,500 hectares, up 8 percent from 1988/89. Reportedly, farmers were encouraged to plant more acreage due to the Government's decision to eliminate the acreage quota system. The states of Michoacan and Guanajuato continue to be the most important strawberry producing areas, followed by Baja California. These three states produce 99 percent of Mexico's total crop, with Michoacan producing well over half.

Production of frozen strawberries in Mexico during 1989/90 is estimated at 49,500 tons, 65 percent higher than the previous season, but still below the level of 1987/88. Despite the fact that the United States continues to be Mexico's major market, more producers are reported to be trying to increase exports to Japan to take advantage of good prices there. In March 1990, the price of frozen strawberries for export to the United States is ranging from 35 to 75 cents per pound depending on presentation, packing and volume. In March 1989, the price range for the same product was 60 to 80 cents per pound.

Domestic consumption of fresh strawberries in Mexico during marketing year 1989/90 represents a relatively higher portion of the total use when compared to the previous season. The Government's anti-inflation program and the Pact for Stability and Economic Growth (PECE) have been successful in keeping inflation down and allowing some recuperation of domestic purchasing power. The result's have improved domestic demand for strawberries.

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MEXICO: PRODUCTION AND UTILIZATION OF FRESH AND FROZEN STRAWBERRIES 1/
OCTOBER-SEPTEMBER MARKETING YEARS
(METRIC TONS)

Item	1987/88	1988/89	1989/90 Forecast
FRESH: Area (hectares)	5,600	6,000	6,500
Total production	112,000	96,000	117,000
Total supply	112,000	96,000	117,000
Exports	10,200	7,500	10,200
Domestic consumption	44,680	48,000	51,800
Processing	57,120	40,500	55,000
Total utilization	112,000	96,000	117,000
FROZEN: Beginning stocks	1,000	5,000	2,000
Production	51,408	30,000	49,500
Imports	0	0	0
Total supply	52,408	35,000	51,500
Domestic consumption	13,908	10,000	14,000
Exports	33,500	23,000	35,500
Ending stocks	5,000	2,000	2,000
Total distribution	52,408	35,000	51,500

Source: Agricultural Counselor, U.S. Embassy, Mexico City.

UNITED STATES: EXPORTS AND IMPORTS OF STRAWBERRIES, CALENDAR YEARS
(METRIC TONS)

TYPE & ORIGIN/ DESTINATION	1985	1986	1987	1988	1989
EXPORTS FROZEN:					
Canada 1/.....	1,237	2,139	2,027	1,650	2,152
Japan.....	1,633	2,156	3,413	5,816	7,393
Australia.....	252	287	515	986	784
Other.....	65	75	184	221	360
Total.....	3,187	4,657	6,139	8,673	10,689
EXPORTS FRESH:					
Canada 1/.....	21,185	20,187	22,370	30,940	33,875
Japan.....	1,671	2,229	2,586	3,027	3,372
United Kingdom....	176	308	316	356	528
West Germany.....	56	263	272	262	329
Australia.....	0	11	20	218	1,040
Hong Kong.....	42	58	93	201	155
Other.....	210	311	251	479	621
Total.....	23,340	23,367	25,908	35,483	39,920
IMPORTS FROZEN:					
Mexico.....	22,006	18,220	28,699	24,830	18,289
Poland.....	4,069	3,042	2,224	1,298	735
Ecuador.....	229	742	452	624	528
Chile.....	414	536	882	411	45
Yugoslavia.....	10	471	0	0	56
Guatemala.....	0	308	1,155	482	738
Canada.....	210	264	101	822	801
United Kingdom....	0	20	344	0	0
Others.....	138	256	128	835	99
Total.....	27,076	23,859	33,985	29,302	21,291
IMPORTS FRESH:					
Mexico.....	3,046	4,889	13,508	15,933	13,916
New Zealand.....	789	571	549	433	453
Canada.....	357	146	126	258	54
Ecuador.....	313	45	31	0	118
Guatemala.....	18	98	377	526	1,148
Costa Rica.....	5	89	316	590	572
Chile.....	17	4	80	7	33
Others.....	47	50	58	129	81
Total.....	4,592	5,817	15,045	17,876	16,375

1/ Canadian import data from Statistics Canada.

SOURCE: U.S. Department of Commerce, Bureau of Census; and Statistics Canada.

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WINE MARKET IN THE UNITED KINGDOM

The United Kingdom is one of the world's fastest growing markets for wine, with per capita consumption having risen from around 2 liters in 1967 to 12.4 liters in 1988. In fact, the United Kingdom is currently the only major growth market for wine in Europe. With approximately 86 percent of this 6 million hectoliter wine market being supplied from overseas, it is not surprising that 41 countries are competing for a share of the market. The bulk of this supply, however, comes from the traditional European sources, as shown below.

MAJOR SUPPLIER SHARE OF U.K. WINE MARKET
(Percentage of Volume)

Country	1984	1985	1986	1987	1988
France	37.6	38.6	40.6	38.9	38.6
W. Germany	31.7	30.3	26.9	27.9	27.3
Italy	14.0	16.1	16.5	16.5	17.7
Spain	6.7	6.0	6.4	6.2	5.4
Yugoslavia	3.9	3.9	3.8	3.5	2.6
Portugal	1.2	1.3	1.6	1.8	1.4
Other	4.9	3.8	4.2	5.2	7.0

Source: Eurostat.

The U.S. share of the U.K. market is still less than 1 percent; however, import quantities from the United States rose 20 percent in 1988 over the previous year. The United Kingdom is the third largest market for U.S. wine exports and the second fastest growing during the past five years. The United Kingdom, Japan, and Canada accounted for 64 percent of total U.S. wine exports in 1989.

U.S. WINE EXPORTS
(Thousand Liters)

Country	1985	1986	1987	1988	1989
Canada	9,416	9,447	12,396	15,080	19,590
Japan	2,125	3,831	7,112	12,503	15,252
United Kingdom	3,016	3,641	7,031	11,872	11,860
Rest of World	6,758	8,741	15,404	19,929	25,961
Total	21,315	25,660	41,943	59,384	72,663

Source: U.S. Department of Commerce.

The consumer trends in the U.K. wine market appear to be toward wines with lower levels of residual sugar, and alcohol strengths between 9 and 12 percent by volume. During 1988 sales of red and rose wines grew 12 percent while white wine sales grew 6.9 percent. This reverses a trend in previous years which saw whites out performing reds 9.2 percent to 8 percent in 1987. Wine coolers and other products with alcohol levels below 5.5 percent by volume appear to be gaining in popularity with predictions that they will soon account for 10 percent of overall wine consumption.

One of the major trends which has bolstered wine sales in the United Kingdom has been the development of "wine bars." These establishments are little different from "pubs" except that the principal beverage sold is wine instead of beer and they are usually fancier with more atmosphere. Many of these establishments also sell wine by the case for off-establishment consumption. Additionally they will often import wines which have been bottled under their own label. Wine bottled under a retailer's label accounts for a growing segment of the U.K. market.

While the U.K. market for wine is an important and growing one, it is not without its impediments. Wine imports are controlled by both U.K. and European Community (EC) regulations, taxes, and customs tariffs. For wine to be eligible to enter the EC from the United States it must adhere to the EC-U.S. Wine Accord of 1984. This accord covers the enological practice or process used and the chemical make-up of the finished product. In the United States this accord is administered by the Bureau of Alcohol, Tobacco, and Firearms.

U.S. wines entering the United Kingdom face the EC import (or customs) duty, the U.K. Excise Duty and the U.K.'s Value Added Tax (VAT). The EC import duty is based on the Community's "Combined Nomenclature" and is administered according to alcohol level, the size of container, and the type of wine. The U.K. excise duty accounts for approximately 90 percent of the tax load on imported wine. For 1990 the rate on wines of any type having an actual alcohol strength not exceeding 15 percent by volume is £110 per hectoliter. Based on the May 2, 1990 conversion rate of \$1.65 = £1.00 this equal to \$2.52 per gallon or \$0.50 per 750 milliliter bottle. The U.K.'s current VAT is 15 percent. In the future the U.K. VAT level and U.K. excise duty are both likely to be aligned more closely with the rates in the other EC countries in connection with the formation of a single internal market (EC 1992).

For further information on these duties and taxes, specifics of the U.K. wine market or useful organizational contacts, please contact either the U.S. agricultural trade office in London, Box 48, FPO New York, NY 09509, or the Horticultural and Tropical Products Division, Foreign Agricultural Service, USDA, Washington, DC 20250-1000.

John Toaspern, (202) 382-8498, from a report by the U.S. Agricultural Trade Office, London.

The supply of canned peaches in major producing countries increased in 1989/90 due to a 44 percent increase in beginning stocks, from 148,000 tons in 1988/89 to 214,500 in 1989/90. World production of canned peaches leveled off in 1989/90 at 979,666 tons, up only slightly from 1988/89 production of 966,221 tons.

European Community

Increased Greek production of canned peaches pushed total EC production up 13 percent to 611,092 tons. Greece continues to be the major producer of canned peaches in the Community, with the revised production forecast for 1989/90 setting a record at 282,000 tons. (For further information on the Greek canning industry see December 1989 Horticultural Products Review.) Italian production of canned peaches is the lowest in years, at 60,000 tons, a 14 percent drop from the 1988/89 production. The reduction in the Italian canned peach pack is due to decreased EC processing subsidies and a greater reliance on fruit cocktail. Spanish production of canned peaches is estimated to have leveled off at 90,000 tons, down 5 percent from 1988/89 and equal to the 1987/88 production. The estimated French production recovered from the low 1988/89 pack, up 13 percent to 32,300 tons in 1989/90. The main reasons for increased French production were a larger "Pavie" crop due to improved yields, and the need to build-up stocks in order to meet with domestic demand.

Except for Greece, EC exports in all producing countries are forecast to decrease for the 1989/90 marketing year. Shipments from Greece, the world's leading exporter, are expected to increase dramatically, up 30 percent to 240,000 tons. Greek shipments in CY 1988 were 145,000 tons, a decline of 32 percent from CY 1987, to 145,000 tons. This drop was due to stock that had been sold but not shipped until 1989 and a drop in exports to Japan. Greek exports to the United States have been detained in the past year due to Geotrichum mold and excessive pit problems. Italian exports of canned peaches during 1988/89 totaled 24,000 tons, an 11-percent decline from the preceding year's level. Exports during 1989/90 are projected to continue declining. Spanish exports of canned peaches have recovered from the initial shock of EC accession and were back to the pre-accession level of about 18,000 tons in the 1988/89 marketing year. However, this upward trend may have stopped. Exports of canned peaches during the first half of the current 1989/90 marketing year amounted to 9,500 tons, down 20 percent from the same period of a year earlier.

Southern Hemisphere

Southern Hemisphere canned peach production is estimated to increase 5 percent in 1989/90. The increase is due primarily to the recovery of the Australian crop after a disastrous year in 1988/89. Australia's pack is forecast at 32,000 tons this year, up 31 percent from last year, but nowhere near the 1987/88 pack of over 40,000 tons. Chile's canned peach production continues to increase. This year's pack of an estimated 30,000 tons is a 9-percent increase over 1988/89. Canned peach production in that country has increased 33 percent in four years. Chilean canned peach capacity is estimated at 47,000 tons.

Exports from Southern Hemisphere producers are expected to increase 15 percent in 1989/90 to over 100,000 tons. South Africa has found additional markets to compensate for the loss of North American markets due to trade sanctions. Exports are expected to increase 15 percent to 55,000 tons in 1989/90. Most South African shipments are destined to the EC. Australian exports of canned peaches fell dramatically in 1988/89 as a result of the drop in supplies and a high-valued Australian dollar. Except for the United States, all destinations suffered. With higher production and a declining Australian dollar, exports are expected to increase 50 percent in 1989/90. Chilean exports are expected to continue rising, with nearly 60 percent of its shipments going to the United States. The Chilean canned fruit industry is export orientated and increased supplies necessitate finding new markets. The Japanese market for Chilean canned peaches has been growing rapidly. Also new markets in Mexico and New Zealand have opened up for the Chilean product, due to persistent marketing efforts by Chilean exporters.

Japan and the United States

Japan's production of canned peaches continues the downward trend of recent years, with the estimated 1989/90 pack down 20 percent from the previous season. To supplement the declining domestic production, Japanese imports of canned peaches in CY 1989 rose to a record 47,084 tons. Although shipments from traditional major suppliers such as South Africa, the United States, and Australia were down from the previous year, increased imports from Greece offset the decline from these countries. Greek peaches are offered at lower unit prices than those from other supplying countries.

Average Japanese Import Price of Canned Peaches in CY 1989
(CIF Basis, U.S. Dollars)

Country	Per Kilogram	2-1/2 ¹	303 ¹
Greece	0.85	16.90-18.00	10.50-11.00
South Africa	0.94	16.59	9.50
Australia	1.01	18.80-19.00	13.50
United States	1.18	20.50	15.50
Chile	n.a.	15.00-16.00	11.00-12.00

¹Prices for can size 2-1/2 and 303 are on a 24 can per case basis.
SOURCE: Various trade sources as reported by the U.S. agricultural counselor in Tokyo.

Japanese Imports of Canned Peaches By Country of Origin
(Metric Tons)

Country	1987	1988	1989
Greece	6,763	11,200	15,241
South Africa	15,044	13,749	12,941
United States	9,158	11,214	8,350
Australia	5,890	6,302	3,834
South Korea	1,838	2,257	3,146
Chile	1,002	1,320	2,636
China	77	361	726
Others	94	223	210
TOTAL	39,866	46,626	47,084

SOURCE: Japanese Customs Bureau, Ministry of Finance

Even though Japanese imports of canned peaches have been increasing in recent years, imports for the 1989/90 season (June-May) are expected to decline for the following reasons: 1) smaller canned peach production in the major Southern Hemisphere producers, South Africa and Australia, in 1988/89 (Dec-Nov); 2) the April 1, 1990 removal of the Japanese import quota system for canned pineapple, a direct competitor of canned peaches in the Japanese market; and 3) the recent weakening of the yen against the dollar.

U.S. imports of canned peaches in 1988/89 were 45,000 tons, up 77 percent from the previous year. Greece and Chile were the main suppliers, providing 26,600 tons and 9,400 tons, respectively. Imports for the first 9 months of 1989/90 (June-Feb.) have continued at the brisk pace of 1988/89.

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CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED PEACHES							
France							
1986/87	5,600	34,700	17,900	58,200	1,300	48,500	8,400
1987/88	8,400	33,400	18,600	60,400	3,500	48,600	8,300
1988/89	8,300	28,600	18,600	55,500	4,100	47,000	4,400
1989/90	4,400	32,300	21,400	58,100	2,000	48,500	7,600
Greece							
1986/87	50,741	170,000	3	220,744	178,349	22,000	20,395
1987/88	20,395	198,035	0	218,430	185,468	23,025	9,937
1988/89	9,937	249,086	342	259,365	184,842	22,330	52,193
1989/90	52,193	282,000	0	334,193	240,000	17,200	76,993
Italy							
1986/87	7,000	80,000	4,200	91,200	29,000	50,000	12,200
1987/88	12,200	105,000	3,700	120,900	27,000	51,000	42,900
1988/89	42,900	70,000	7,500	120,400	24,000	51,000	45,400
1989/90	45,400	60,000	8,000	113,400	23,000	51,000	39,400
Spain							
1986/87	2,700	76,000	823	79,523	7,823	65,000	6,700
1987/88	6,700	90,000	1,085	97,785	12,757	75,000	10,028
1988/89	10,028	95,000	1,990	107,018	18,519	75,000	13,499
1989/90	13,499	90,000	1,900	105,399	17,000	75,000	13,399
TOTAL EC							
1986/87	66,041	360,700	22,926	449,667	216,472	185,500	47,695
1987/88	47,695	426,435	23,385	497,515	228,725	197,625	71,165
1988/89	71,165	442,686	28,432	542,283	231,461	195,330	115,492
1989/90	115,492	464,300	31,300	611,092	282,000	191,700	137,392
Japan							
1986/87	5,000	28,010	36,750	69,760	28	63,732	6,000
1987/88	6,000	26,080	47,003	79,083	26	72,057	7,000
1988/89	7,000	24,479	47,993	79,472	22	71,450	8,000
1989/90	8,000	19,500	44,000	71,500	15	67,485	4,000
United States							
1986/87	115,286	295,257	17,436	427,979	15,012	344,914	68,053
1987/88	68,053	302,687	26,379	397,119	18,182	350,412	26,677
1988/89	26,667	340,621	45,031	412,329	17,536	348,740	46,053
1989/90	46,053	329,216	43,198	418,467	15,270	344,003	59,194
NORTHERN HEMISPHERE							
1986/87	186,327	683,967	77,112	947,406	231,512	594,146	121,748
1987/88	121,748	755,202	96,767	973,717	246,933	620,094	104,842
1988/89	104,832	807,786	121,456	1,034,084	249,019	615,520	169,545
1989/90	169,545	813,016	118,498	1,101,059	297,285	603,188	200,586
South Africa							
1986/87	8,972	70,524	0	79,496	53,362	9,814	16,320
1987/88	16,320	69,134	0	85,454	47,592	10,350	27,512
1988/89	27,512	65,435	0	92,947	48,025	11,368	33,554
1989/90	33,554	67,650	0	101,204	55,000	12,000	34,204
Argentina							
1986/87	4,897	36,000	0	40,897	563	37,000	3,334
1987/88	3,334	43,000	0	46,334	3,093	37,000	6,241
1988/89	6,241	41,000	0	47,241	9,500	35,000	2,741
1989/90	2,741	37,000	0	39,741	7,000	31,000	1,741
Australia							
1986/87	12,723	39,900	1,089	53,712	26,599	20,300	6,813
1987/88	6,813	40,700	1,842	49,355	23,064	18,800	7,491
1988/89	7,491	24,500	2,500	34,491	12,000	15,000	7,491
1989/90	7,491	32,000	2,000	41,491	18,000	18,000	5,491
Chile							
1986/87	300	22,500	0	22,800	11,217	10,500	1,083
1987/88	1,083	26,500	0	27,583	16,600	9,000	1,983
1988/89	1,983	27,500	0	29,483	18,934	9,400	1,149
1989/90	1,149	30,000	0	31,149	21,000	9,600	549
SOUTHERN HEMISPHERE							
1986/87	26,892	168,924	1,089	196,905	91,741	77,614	27,550
1987/88	27,550	179,334	1,842	208,726	90,349	75,150	43,227
1988/89	43,227	158,435	2,500	204,162	88,459	70,768	44,935
1989/90	44,935	166,650	2,000	213,585	101,000	70,600	41,985
TOTAL							
1986/87	213,219	852,891	78,201	1,144,311	323,253	671,760	149,298
1987/88	149,298	934,536	98,609	1,182,443	337,282	695,244	148,069
1988/89	148,059	966,221	123,956	1,238,246	337,478	686,288	214,480
1989/90	214,480	979,666	120,498	1,314,644	398,285	673,788	242,571

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CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED MIXTURES							
France							
1986/87	17,000	22,500	23,100	62,600	3,800	42,100	16,700
1987/88	16,700	20,800	18,000	55,500	3,300	36,600	15,600
1988/89	15,600	15,800	21,500	52,900	4,000	39,000	9,900
1989/90	9,900	19,500	20,000	49,400	1,700	39,500	8,200
Greece							
1986/87	286	26,520	0	26,806	24,743	1,000	1,063
1987/88	1,063	31,824	12	32,899	23,201	2,000	7,698
1988/89	7,698	30,457	4	38,159	30,671	2,500	4,988
1989/90	4,988	20,400	0	25,388	23,000	2,000	388
Italy							
1986/87	3,000	72,000	1,400	76,400	37,500	36,900	2,000
1987/88	2,000	85,000	1,000	88,000	36,800	35,000	16,200
1988/89	16,200	72,250	900	89,350	52,000	30,000	7,350
1989/90	7,350	70,000	1,000	78,350	48,000	30,000	350
TOTAL EC							
1986/87	20,286	121,020	24,500	165,806	66,043	80,000	19,763
1987/88	19,763	137,624	19,012	176,399	63,301	73,600	39,498
1988/89	39,498	118,507	22,404	180,409	86,671	71,500	22,238
1989/90	22,238	109,900	21,000	153,138	72,700	71,500	8,938
Japan							
1986/87	1,000	3,853	5,769	10,622	9	10,013	600
1987/88	600	3,620	8,167	12,387	0	11,387	1,000
1988/89	1,000	2,966	9,710	13,676	0	12,476	1,200
1989/90	1,200	3,000	9,000	13,200	0	12,400	800
United States							
1986/87	60,684	183,217	5,496	249,397	18,910	184,153	46,334
1987/88	46,334	190,728	3,044	240,106	24,531	182,387	33,188
1988/89	33,188	191,867	4,811	229,866	22,973	185,899	20,994
1989/90	20,944	210,158	3,309	234,411	18,413	195,000	20,998
NORTHERN HEMISPHERE							
1986/87	81,970	308,090	35,765	425,825	84,962	274,166	66,697
1987/88	66,697	331,972	30,223	428,892	87,832	267,374	73,686
1988/89	73,686	313,340	36,925	423,951	109,644	269,875	44,432
1989/90	44,382	323,058	33,309	400,749	91,113	278,900	30,736
South Africa							
1986/87	1,009	41,510	0	42,519	32,031	3,982	6,506
1987/88	6,506	41,027	0	47,533	34,183	4,577	8,773
1988/89	8,773	38,432	0	47,205	34,554	4,592	8,059
1989/90	8,059	39,000	0	47,059	35,500	4,775	6,784
Argentina							
1986/87	2,479	5,000	0	7,479	298	5,000	2,181
1987/88	2,181	6,000	0	8,181	1,729	5,000	1,452
1988/89	1,452	6,300	0	7,752	1,600	4,800	1,352
1989/90	1,352	6,000	0	7,352	1,500	4,600	1,252
Australia							
1986/87	10,911	28,100	0	39,011	18,809	11,700	8,502
1987/88	8,502	29,800	0	38,302	14,308	11,600	12,394
1988/89	12,394	22,000	0	34,394	10,000	9,000	15,394
1989/90	15,394	23,500	0	38,894	15,000	9,000	14,894
Chile							
1986/87	200	2,000	0	2,200	1,500	550	150
1987/88	150	1,500	0	1,650	1,000	550	100
1988/89	100	1,500	0	1,600	1,000	550	50
1989/90	50	1,500	0	1,550	950	550	50
SOUTHERN HEMISPHERE							
1986/87	14,599	76,610	0	91,209	52,638	21,232	17,339
1987/88	17,339	78,327	0	95,666	51,220	21,727	22,719
1988/89	22,719	68,232	0	90,951	47,154	18,942	24,855
1989/90	24,855	70,000	0	94,855	52,950	18,925	22,980
TOTAL							
1986/87	96,569	384,700	35,765	517,034	137,600	295,398	84,036
1987/88	84,036	410,299	30,223	524,558	139,052	289,101	96,405
1988/89	96,405	381,572	36,925	514,902	156,798	288,817	69,287
1989/90	69,237	393,058	33,309	495,604	144,063	297,825	53,716

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CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
CANNED APRICOTS							
Greece							
1986/87	28,647	50,575	0	79,222	53,913	5,000	20,309
1987/88	20,309	61,534	18	81,861	66,710	2,500	12,651
1988/89	12,651	36,407	29	49,087	46,669	2,000	418
1989/90	418	35,000	30	35,448	32,500	2,000	948
Spain							
1986/87	13,685	28,200	8	41,893	17,837	4,556	19,500
1987/88	19,500	28,000	55	47,555	12,871	5,084	29,600
1988/89	29,600	11,200	126	40,926	16,972	5,500	18,454
1989/90	18,454	15,000	200	33,654	18,000	5,500	10,154
United States							
1986/87	7,429	10,308	4,503	22,240	277	21,187	776
1987/88	776	26,148	3,530	30,454	749	27,100	2,605
1988/89	2,605	27,249	3,446	33,299	1,021	26,773	5,505
1989/90	5,505	29,301	971	35,777	1,232	31,945	2,600
South Africa							
1986/87	1,145	10,212	0	11,357	9,217	593	1,547
1987/88	1,547	12,242	0	13,789	9,935	637	3,217
1988/89	3,217	12,287	0	15,504	11,818	700	2,986
1989/90	2,986	17,300	0	20,286	15,000	850	4,436
Australia							
1986/87	1,836	5,200	0	7,036	461	5,900	675
1987/88	675	7,300	451	8,426	871	6,000	1,555
1988/89	1,555	8,300	950	10,805	600	6,500	3,705
1989/90	3,705	7,000	1,000	11,705	600	7,000	4,105
TOTAL							
1986/87	52,742	104,495	4,511	161,748	81,705	37,236	42,807
1987/88	42,807	135,224	4,054	182,085	91,136	41,321	49,628
1988/89	49,628	95,443	4,551	149,621	77,080	41,473	31,068
1989/90	31,068	103,601	2,201	136,870	67,332	47,295	22,243
CANNED PEARS							
France							
1986/87	5,000	18,900	13,900	37,800	400	32,800	4,600
1987/88	4,600	26,900	9,900	41,400	900	35,600	4,900
1988/89	4,900	19,100	16,000	40,000	1,100	35,200	3,700
1989/90	3,700	22,500	15,200	41,400	1,200	36,000	4,200
Italy							
1986/87	730	43,000	240	43,970	27,000	16,970	0
1987/88	0	55,000	500	55,500	30,000	17,000	8,500
1988/89	8,500	57,000	390	65,890	39,000	17,000	9,890
1989/90	9,890	48,000	400	58,290	35,000	17,000	6,290
Spain							
1986/87	4,000	5,000	126	9,126	2,828	6,298	0
1987/88	0	18,000	590	18,590	5,800	12,790	0
1988/89	0	12,000	260	12,260	4,186	8,074	0
1989/90	0	14,000	300	14,300	4,000	10,300	0
TOTAL EC							
1986/87	9,730	66,900	14,266	90,896	30,228	56,068	4,600
1987/88	4,600	99,900	10,990	115,490	36,700	65,390	13,400
1988/89	13,400	88,100	16,650	118,150	44,286	60,274	13,590
1989/90	13,590	84,500	15,900	113,990	40,200	63,300	10,490
Japan							
1986/87	300	556	5,268	6,124	0	5,524	600
1987/88	600	450	6,019	7,069	27	6,342	700
1988/89	700	545	5,880	7,125	28	6,297	800
1989/90	800	500	5,500	6,800	25	6,275	500
United States							
1986/87	61,603	147,149	2,224	210,976	1,287	175,683	34,006
1987/88	34,006	186,258	564	220,828	1,111	179,282	40,435
1988/89	40,435	185,748	910	227,093	1,000	186,093	40,000
1989/90	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.

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CANNED DECIDUOUS FRUIT: PRODUCTION, SUPPLY, AND DISTRIBUTION
(METRIC TONS, NET WEIGHT)¹

Country/ Year ²	Beginning Stocks	Production	Imports	SUPPLY/ DISTRIB.	Exports	Domestic Consump.	Ending Stocks
<u>CANNED PEARS (cont.)</u>							
South Africa							
1986/87	2,132	28,890	0	31,022	23,527	2,532	4,963
1987/88	4,963	30,234	0	35,197	22,669	2,590	9,938
1988/89	9,938	25,819	0	35,757	25,860	2,735	7,162
1989/90	7,162	25,500	0	32,662	27,500	2,850	2,312
Australia							
1986/87	3,634	35,600	98	39,332	28,877	8,500	1,955
1987/88	1,955	42,200	103	44,258	24,957	8,400	10,901
1988/89	10,901	39,000	420	50,321	22,000	10,000	18,321
1989/90	18,321	42,000	400	60,721	26,500	15,000	19,221
TOTAL							
1986/87	77,399	279,095	21,856	378,350	83,919	248,307	46,124
1987/88	46,124	359,042	17,676	422,842	85,464	262,004	75,374
1988/89	75,374	339,212	23,860	438,446	93,174	265,399	79,873
1989/90	39,873	152,500	21,800	214,173	94,225	87,425	32,523

¹ One metric ton = 48.99 standard 45-lb. net cases of 24x2 1/2 cans. ² The 1989/90 season includes 1989 packs in the Northern Hemisphere and early 1990 packs in the Southern Hemisphere.

All data are preliminary and subject to revision.

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING ~~1989~~ BEGINNING AS INDICATED
FEB 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
CANADA		4,745	7,396	30,438	36,117	51,541	2,474	4,874	16,222	20,666	27,064
TAIWAN		3,034	1,262	39,241	50,107	46,040	1,632	533	19,881	21,913	23,268
HONG KONG		3,218	2,287	19,180	26,203	27,258	1,604	1,101	9,319	12,551	13,233
EC 12		2,603	5,760	16,571	20,642	24,291	1,323	2,637	8,398	9,495	12,287
UNITED KINGDOM		2,319	4,875	12,525	14,642	18,300	1,183	2,262	6,522	7,177	9,417
SWEDEN		70	773	13,957	8,112	14,466	33	215	5,790	2,684	6,031
OTHER		5,751	9,712	72,443	93,259	85,643	3,416	4,623	37,387	46,316	44,709
Subtotal:-----		19,422	27,190	191,829	234,439	249,238	10,483	13,983	96,996	113,626	126,591
FR AVOCADOS(OCT)	MT										
EC 12		585	26	2,147	669	3,491	676	20	2,528	811	4,477
UNITED KINGDOM		86	0	626	347	1,635	104	0	689	405	2,209
CANADA		162	208	487	959	1,613	245	306	740	1,236	2,509
JAPAN		111	31	218	94	1,242	154	36	281	124	1,705
FRANCE		228	19	586	91	768	252	10	698	81	935
NETHERLANDS		187	0	656	103	689	212	0	818	161	855
OTHER		83	4	412	19	866	118	6	620	30	1,164
Subtotal:-----		942	269	3,264	1,742	7,213	1,194	368	4,170	2,200	9,856
FR. PEARS(JUL)	MT										
CANADA		2,064	2,746	18,539	21,803	27,477	1,016	2,084	9,179	12,035	13,539
MEXICO		1,420	2,789	3,619	15,867	11,225	553	1,386	1,528	7,270	4,662
SWEDEN		478	590	10,238	8,180	10,602	151	204	4,319	2,767	4,480
OTHER		749	2,278	10,252	17,893	11,498	368	987	5,192	8,829	5,846
Subtotal:-----		4,710	8,403	42,649	63,743	60,802	2,088	4,661	20,217	30,901	28,526
FR GRAPES(JUN)	MT										
CANADA		2,428	1,227	64,626	54,485	73,786	2,146	1,414	54,762	51,036	63,116
HONG KONG		592	0	17,811	18,708	18,055	462	0	17,415	16,454	17,569
TAIWAN		244	0	12,722	11,808	12,762	229	0	12,123	11,239	12,160
OTHER		486	327	32,282	34,091	33,586	373	349	37,406	39,828	39,328
Subtotal:-----		3,750	1,553	127,442	119,092	138,188	3,209	1,763	121,706	118,557	132,173
FR KIWI FRUIT(OCT)	MT										
CANADA		357	716	2,007	3,532	4,885	459	911	2,062	3,838	4,994
TAIWAN		217	325	775	847	1,407	299	505	1,331	1,404	2,496
FINLAND		260	0	689	0	900	412	0	1,158	0	1,426
EC 12		174	0	650	0	679	322	0	984	0	1,009
NETHERLANDS		151	0	556	0	585	274	0	796	0	821
JAPAN		107	51	209	68	522	182	88	432	107	954
OTHER		484	177	1,254	737	1,708	637	274	1,623	1,085	2,268
Subtotal:-----		1,599	1,279	5,584	5,184	10,100	2,311	1,778	7,590	6,434	13,148
FR STRAWBERRIES(JAN)	MT										
CANADA		374	1,599	501	2,518	10,401	673	2,883	907	4,674	18,959
JAPAN		23	0	23	0	3,372	29	0	29	0	13,361
AUSTRALIA		58	0	58	0	1,040	119	0	119	0	2,306
EC 12		13	74	72	147	910	20	222	110	446	1,787
OTHER		65	67	75	149	724	140	177	170	333	1,286
Subtotal:-----		533	1,740	729	2,815	16,446	982	3,281	1,334	5,453	38,299
FR CHERRIES(MAY)	MT										
JAPAN		0	13	14,383	11,156	14,383	0	58	40,319	40,456	40,319
CANADA		0	16	5,745	7,138	5,745	0	15	6,870	9,440	6,870
EC 12		0	0	2,748	3,857	2,748	0	0	5,383	7,645	5,383
UNITED KINGDOM		0	0	1,988	3,109	1,988	0	0	4,499	6,354	4,499
OTHER		0	7	2,931	4,757	2,931	0	36	5,692	8,188	5,692
Subtotal:-----		0	76	25,808	26,907	25,808	0	109	58,265	65,729	58,265
FR ORANGE INC TMPL(NOV)	MT										
JAPAN		5,352	6,204	19,478	22,298	118,765	4,235	3,863	13,925	15,298	80,986
HONG KONG		9,234	7,605	28,993	32,123	101,958	4,401	3,849	13,625	16,324	51,432
CANADA		9,833	22,083	34,649	58,555	89,428	5,735	10,471	19,200	29,868	52,451
OTHER		7,460	4,733	20,726	17,518	57,178	3,711	2,566	10,872	10,024	30,584
Subtotal:-----		31,878	40,625	103,847	130,495	367,329	18,083	20,749	57,621	71,514	215,454
FR GRAPES(SEP)	MT										
JAPAN		37,130	22,560	94,679	73,099	259,109	18,569	13,466	48,679	41,749	132,282
EC 12		22,122	10,226	82,368	61,060	139,704	10,768	5,203	37,019	29,971	60,657
FRANCE		10,594	5,089	33,444	29,148	61,176	4,118	2,779	14,168	14,027	25,676
NETHERLANDS		3,901	2,099	25,082	14,336	41,095	1,911	976	11,136	7,197	16,682
TAIWAN		6,248	765	8,418	1,520	32,214	2,738	308	3,772	1,584	15,794
CANADA		2,613	5,980	15,171	20,360	27,077	1,508	2,993	7,250	11,523	13,841
OTHER		1,923	689	7,791	3,987	19,776	741	337	3,743	2,093	9,933
Subtotal:-----		70,036	40,220	208,427	160,026	477,880	34,324	22,307	100,363	86,021	232,508
FR TANGERINES(NOV)	MT										
CANADA		772	1,186	5,566	4,795	9,324	593	1,078	3,261	4,462	6,269
EC 12		3,331	3,293	3,806	4,177	8,987	1,619	1,724	1,835	2,269	4,456
NETHERLANDS		1,419	1,598	1,586	1,911	4,370	564	683	616	878	1,949
FRANCE		1,253	845	1,456	1,065	2,803	696	499	803	632	1,493
OTHER		275	341	600	807	1,701	171	187	381	665	828
Subtotal:-----		4,379	4,820	9,972	9,779	20,012	2,383	2,989	5,477	7,396	11,553
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		239	214	4,865	3,889	9,013	266	219	4,913	3,968	9,119
TAIWAN		175	34	2,511	1,150	3,154	132	28	1,703	880	2,236
CANADA		66	157	1,277	782	1,755	61	195	1,159	761	1,577
OTHER		174	457	2,868	4,212	3,614	161	390	2,692	3,802	3,412
Subtotal:-----		653	862	11,522	10,033	17,536	621	832	10,468	9,411	16,344
CND PEARS(JUN)	MT										
JAPAN		7	130	90	304	221	11	123	113	276	276
CANADA		0	48	66	208	96	0	43	50	170	73
PANAMA		1	0	15	124	84	2	0	17	96	70
SAUDI ARABIA		12	2	55	42	71	11	3	52	41	69
EC 12		8	4	60	50	63	11	6	62	45	66
SINGAPORE		6	20	38	49	62	7	10	47	41	87
OTHER		19	37	330	540	434	22	31	328	473	447
Subtotal:-----		54	242	654	1,318	1,031	64	215	669	1,140	1,087

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
FEB 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
PNEAPL(JAN) MT											
CANADA		537	135	770	267	5,174	373	122	528	225	3,458
EC 12		495	41	690	332	2,066	438	35	642	257	1,908
GERMANY, FEDERAL		264	15	415	195	1,331	270	16	433	180	1,249
JAPAN		135	0	135	58	864	124	0	124	69	1,070
OTHER		88	21	220	54	922	80	19	203	53	1,338
Subtotal:-----		1,256	197	1,114	711	1,026	1,015	176	1,497	601	7,111
FRT MIXTURES(JUN) MT											
JAPAN		345	162	4,559	2,135	7,201	377	191	4,893	2,170	8,047
CANADA		177	554	3,654	2,343	4,758	174	690	3,584	2,469	4,659
PHILIPPINES		84	379	1,292	2,426	1,597	72	452	1,115	2,205	1,435
HONG KONG		34	147	1,104	677	1,433	35	71	1,175	535	1,511
SINGAPORE		24	177	1,202	1,236	1,403	22	170	1,208	1,256	1,411
OTHER		680	217	5,121	4,754	6,582	722	255	5,631	4,976	7,024
Subtotal:-----		1,343	1,137	16,133	13,572	22,973	1,103	1,829	17,607	13,611	24,091
DR FRUIT DRD RAISINS(AUG) MT											
EC 12		3,496	3,230	26,350	26,333	42,313	4,383	4,835	39,041	39,316	61,578
JAPAN		1,282	1,520	13,851	14,442	22,565	2,095	2,310	20,403	22,487	34,636
UNITED KINGDOM		2,314	1,351	13,071	12,800	21,005	2,733	2,057	18,414	18,749	29,488
GERMANY, FEDERAL		578	851	5,260	5,302	8,628	809	1,202	7,992	7,940	12,737
DENMARK		158	303	3,640	3,168	5,780	218	476	5,668	4,957	8,693
SWEDEN		255	254	3,712	3,955	5,401	351	381	6,169	6,777	8,932
OTHER		1,472	1,603	17,363	17,649	26,018	3,129	2,949	31,779	31,361	47,738
Subtotal:-----		6,505	6,607	61,276	62,378	96,296	9,957	10,176	97,392	99,942	151,883
DRD PRUNES(AUG) MT											
EC 12		2,195	3,013	20,129	15,760	28,807	4,126	5,475	32,110	42,638	47,264
JAPAN		715	1,110	5,466	6,784	9,898	1,092	1,383	7,515	9,673	14,023
ITALY		937	1,277	6,455	8,550	8,728	1,774	2,367	9,754	14,381	13,832
GERMANY, FEDERAL		685	844	4,805	5,448	8,118	1,390	1,482	8,417	9,472	14,563
CANADA		367	389	2,419	2,191	3,883	565	730	3,956	3,789	6,212
OTHER		850	1,362	9,787	11,039	14,743	1,364	1,997	15,984	17,409	24,461
Subtotal:-----		6,121	5,874	37,800	45,771	57,331	7,117	9,514	51,115	73,509	91,910
FRUIT JUICES(SSE) ORNG JU CNC (DEC) KL											
CANADA		5,435	12,137	13,202	35,445	63,480	1,662	5,354	7,114	16,502	33,330
EC 12		1,130	4,873	6,577	10,629	40,756	538	3,629	2,127	6,833	19,081
KOREA, REPUBLIC		0	2,391	3,312	8,808	37,609	0	1,046	1,139	3,945	16,394
JAPAN		1,200	2,140	1,855	3,187	15,029	672	878	1,555	1,301	7,298
TAIWAN		696	377	2,069	1,469	11,303	281	151	555	621	4,707
OTHER		3,234	3,123	11,790	11,234	47,819	1,398	1,474	5,428	1,312	22,366
Subtotal:-----		11,695	25,011	35,805	70,773	215,997	5,551	12,531	17,503	34,511	103,176
ORNG JU NTCNC(DEC) KL											
JAPAN		1,044	941	1,692	1,883	27,018	521	1,117	803	1,482	11,193
EC 12		802	0	4,428	1,125	12,327	704	0	3,005	1,371	9,683
FRANCE		619	0	3,454	2,115	10,403	592	0	2,639	1,360	8,310
CANADA		451	213	699	699	4,585	127	435	260	985	2,289
OTHER		1,531	710	3,640	2,419	18,439	781	732	1,777	1,801	8,951
Subtotal:-----		3,821	1,914	10,316	7,126	62,368	2,133	2,061	5,845	5,618	32,116
GRPFRT JU CNC (DEC) KL											
JAPAN		2,423	1,214	5,863	3,599	24,116	1,698	874	3,933	2,589	16,262
CANADA		366	561	1,529	2,364	9,815	247	404	901	1,628	5,073
EC 12		139	394	1,943	954	5,897	96	256	850	563	3,332
NETHERLANDS		54	227	494	450	2,543	37	143	354	260	1,786
OTHER		426	218	1,204	1,004	6,590	262	117	571	539	3,700
Subtotal:-----		3,354	2,311	10,539	7,921	46,417	2,301	1,611	6,255	5,320	28,361
FRESH VEGETABLES FR ASPARAGUS(OCT) MT											
JAPAN		1,085	802	1,240	1,194	6,082	3,815	4,065	4,328	6,124	19,708
CANADA		125	632	164	1,077	4,900	280	1,233	392	2,138	10,415
EC 12		164	165	190	256	1,452	466	526	518	851	3,302
SWITZERLAND		32	64	38	83	1,241	134	259	150	341	2,571
OTHER		3	4	5	24	383	9	20	12	92	980
Subtotal:-----		1,401	1,611	1,637	2,134	14,059	4,703	6,103	5,391	9,545	36,976
FR ONIONS(OCT) MT											
CANADA		2,632	5,141	21,344	18,823	42,808	691	2,308	5,666	7,050	11,439
JAPAN		3,628	5,402	27,429	28,652	31,860	773	1,374	7,179	6,586	8,278
TAIWAN		0	0	3,363	3,195	4,631	0	0	978	815	1,356
OTHER		126	1,357	7,589	10,063	12,548	135	336	2,518	2,611	4,087
Subtotal:-----		6,486	11,900	59,725	60,733	91,818	1,599	4,011	16,342	17,011	25,160
CANNED VEGETABLES CND SWT CORN(AUG) MT											
JAPAN		2,110	4,100	27,588	22,178	41,035	2,603	3,065	24,609	19,937	36,141
EC 12		123	3,066	17,284	26,890	25,371	168	2,354	12,990	20,854	18,857
GERMANY, FEDERAL		64	1,039	9,005	11,729	10,855	49	830	6,798	9,509	8,223
TAIWAN		681	848	5,452	8,247	9,267	546	670	4,295	6,505	7,334
UNITED KINGDOM		93	1,102	5,071	7,018	8,889	64	762	3,652	4,887	6,311
OTHER		1,136	2,192	11,894	16,915	19,404	808	1,335	8,619	12,116	14,393
Subtotal:-----		4,111	10,206	62,219	74,229	95,077	4,124	7,424	50,512	59,412	76,726
CND TOM PAS(JUL) MT											
CANADA		439	1,979	5,690	8,471	6,789	326	2,159	4,779	8,342	5,701
JAPAN		94	8	1,177	2,711	1,225	69	13	1,080	3,238	1,123
KOREA, REPUBLIC		49	44	485	964	541	57	67	491	1,270	530
OTHER		65	151	1,014	2,942	1,488	102	155	1,221	2,845	1,752
Subtotal:-----		647	2,182	8,367	15,088	10,042	554	2,394	7,571	15,695	9,107

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
FEB 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE (JUL) MT											
EC 12		1,126	248	1,173	8,226	8,094	1,557	240	1,320	6,256	8,164
UNITED KINGDOM		1,101	141	1,555	1,726	6,920	1,546	179	1,309	1,657	7,257
CANADA		1,101	211	1,547	3,487	3,273	129	209	810	2,179	1,966
JAPAN		1,101	115	1,355	2,043	130	169	1,038	1,246	1,686	1,686
MEXICO		1,101	640	1,799	2,196	1,907	170	399	1,463	1,256	1,256
NETHERLANDS		1,101	7	0	314	1,027	0	16	0	249	802
OTHER		325	145	1,042	2,477	2,424	249	128	1,116	2,644	2,106
Subtotal:-----		2,561	1,490	9,120	17,740	17,740	2,235	1,146	8,410	13,717	15,171
FRZN VEGETABLES											
FRZN SWT CORN (JUL) MT											
JAPAN		3,332	2,158	13,191	22,054	33,762	2,703	2,025	19,193	18,901	27,616
EC 12		397	62	4,582	4,346	6,742	215	434	2,641	2,903	4,156
AUSTRALIA		153	67	3,394	3,948	5,152	97	230	2,050	2,700	3,085
UNITED KINGDOM		397	77	3,721	2,104	5,073	215	234	2,148	1,554	3,195
OTHER		354	752	2,786	6,304	7,258	258	549	2,026	4,588	4,274
Subtotal:-----		4,237	4,039	13,953	36,653	52,113	3,273	3,237	25,109	29,012	39,131
FRZN F FRY (JUL) MT											
JAPAN		7,951	7,011	65,790	66,211	105,442	5,563	5,083	46,754	47,111	73,922
HONG KONG		974	1,014	1,746	1,921	9,820	368	361	2,537	2,537	4,117
OTHER		2,213	4,914	15,514	24,241	22,516	1,244	3,668	9,540	15,512	14,672
Subtotal:-----		11,139	12,561	81,050	91,158	137,771	7,175	9,112	58,812	66,073	91,711
TREE NUTS											
ALMONDS UNSH (JUL) MT											
INDIA		11	20	5,117	1,868	5,116	181	56	10,123	4,620	11,657
EC 12		11	20	2,873	569	3,194	439	29	5,118	895	6,155
JAPAN		301	141	1,236	2,111	2,222	800	433	3,446	3,353	6,614
NETHERLANDS		7	0	1,190	0	1,112	0	0	1,442	0	2,022
GERMANY, FEDERAL		75	0	694	200	1,799	270	0	1,129	308	2,398
OTHER		257	413	2,479	2,206	2,317	763	1,130	5,172	5,117	6,765
Subtotal:-----		761	591	11,711	6,835	11,248	2,183	1,649	24,918	18,055	31,192
ALMND SH/PRP (JUL) MT											
EC 12		6,273	4,888	71,260	51,918	99,161	19,801	15,764	240,143	169,003	304,850
GERMANY, FEDERAL		3,221	2,187	40,511	25,760	49,611	11,180	6,821	121,878	83,568	151,289
JAPAN		1,103	2,330	13,651	17,489	22,266	5,140	9,018	51,042	57,771	71,075
UNITED KINGDOM		124	578	9,301	7,522	13,082	2,325	2,055	29,235	25,874	41,336
UNION OF SOVIET		0	0	10,499	4,699	12,999	0	3,830	31,776	9,590	40,650
FRANCE		779	2,499	9,764	12,040	12,040	2,394	3,365	30,133	22,651	37,527
OTHER		3,131	3,306	21,739	31,965	37,025	9,677	11,581	85,006	105,338	116,039
Subtotal:-----		11,214	13,023	132,150	106,070	171,452	34,611	41,192	407,967	341,701	532,615
WALNUTS SH (AUG) MT											
EC 12		123	188	2,849	3,344	3,869	768	683	6,824	8,580	9,589
JAPAN		193	230	1,057	2,184	2,976	340	624	3,162	4,183	6,261
CANADA		22	70	795	983	1,269	91	214	1,357	1,601	2,311
GERMANY, FEDERAL		174	34	1,021	868	1,229	193	143	1,646	2,025	1,973
SPAIN		52	83	543	1,410	1,167	217	317	1,821	3,685	3,698
AUSTRALIA		65	87	617	723	1,009	271	235	2,261	2,214	3,508
OTHER		486	422	2,404	2,646	3,040	1,370	1,170	6,657	7,292	8,475
Subtotal:-----		1,089	997	7,723	9,811	11,162	2,111	2,126	20,112	23,870	30,144
WALNUTS UNSH (AUG) MT											
EC 12		198	167	39,234	46,040	39,545	293	243	61,242	75,596	61,709
GERMANY, FEDERAL		40	0	13,692	16,348	13,692	39	0	21,390	26,481	21,390
SPAIN		16	0	12,779	14,607	12,868	22	0	19,853	24,538	19,987
ITALY		0	149	6,155	7,018	6,155	0	215	9,519	11,894	9,519
NETHERLANDS		59	0	2,566	2,762	2,624	107	0	4,291	4,437	4,380
OTHER		275	252	5,866	4,915	6,663	483	528	10,583	9,230	12,049
Subtotal:-----		472	419	41,101	50,955	46,208	776	770	71,125	111,825	73,758
HOPS & PRODUCTS											
HOP PELTS (SEP) MT											
CANADA		118	110	1,592	791	2,912	1,060	664	5,616	5,014	10,579
BRAZIL		36	27	402	1,700	2,333	1,132	98	1,406	4,719	5,581
EC 12		0	105	62	365	1,067	0	349	292	1,233	2,562
GERMANY, FEDERAL		0	98	0	303	987	0	301	0	1,023	2,188
MEXICO		0	0	0	0	490	0	0	0	0	3,105
OTHER		82	70	478	2,111	957	549	254	2,319	11,850	4,085
Subtotal:-----		306	312	2,534	5,167	7,759	1,741	1,366	9,713	27,116	27,111
HOP EXTRACT (SEP) MT											
EC 12		62	84	374	357	810	722	703	4,367	3,506	7,810
MEXICO		40	0	466	485	705	1,098	0	9,335	5,573	13,822
CANADA		99	113	341	223	525	924	655	2,577	1,594	3,880
BRAZIL		40	42	163	94	460	157	290	845	748	3,250
COLOMBIA		0	0	201	251	313	0	0	1,354	2,819	3,602
NETHERLANDS		24	26	117	88	292	226	191	947	652	2,464
OTHER		55	78	305	428	847	821	658	3,820	4,318	10,580
Subtotal:-----		296	316	1,851	1,838	3,662	3,723	2,305	22,198	18,558	42,915
HOPS NSPF (SEP) MT											
EC 12		72	0	554	355	658	339	0	2,361	1,746	2,772
GERMANY, FEDERAL		72	0	371	137	471	339	0	1,749	429	2,136
CANADA		15	30	248	137	264	44	186	828	780	937
UNITED KINGDOM		0	0	162	86	162	0	0	532	371	937
COLOMBIA		0	0	154	154	154	0	0	856	0	856
BRAZIL		0	0	44	56	111	0	0	168	218	370
OTHER		20	0	82	8	87	57	0	446	65	460
Subtotal:-----		107	30	1,083	556	1,273	440	186	4,658	2,809	5,394
WINE											
GRP WINE (JAN) KL											
EC 12		1,110	1,108	1,943	2,245	20,547	1,599	1,511	2,690	3,234	28,799
CANADA		1,364	1,781	2,195	3,603	19,590	1,130	1,668	1,695	3,167	17,805
JAPAN		1,095	1,097	2,114	1,646	15,252	1,704	1,803	3,119	2,696	27,324
UNITED KINGDOM		659	588	1,059	1,380	11,860	956	736	1,464	1,953	17,145
OTHER		1,419	1,123	2,468	2,367	17,274	1,850	1,752	3,038	3,607	23,739
Subtotal:-----		4,988	5,110	8,719	9,862	72,663	6,283	6,733	10,542	12,705	92,666

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
FEB 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & NUTS											
FR APPLES (JUL)	MT										
CANADA		4,692	4,649	35,969	31,892	51,429	1,615	1,496	12,727	9,384	17,489
NEW ZEALAND		0	0	3,294	5,277	21,383	0	0	2,114	1,987	16,847
CHILE		238	29	866	427	27,219	70	9	276	1,448	8,503
OTHER		0	18	5,683	7,155	16,105	0	9	2,731	3,255	6,253
Subtotal:-----		4,930	4,696	45,812	44,751	116,135	1,685	1,515	17,847	14,774	49,091
FR BANANA (JAN)	MT										
ECUADOR		80,231	84,477	158,897	193,020	849,642	19,875	22,895	38,274	51,491	204,717
COSTA RICA		49,792	28,272	107,880	74,989	637,105	15,371	8,947	33,191	23,603	192,045
HONDURAS		42,231	43,323	87,043	92,224	551,704	15,187	13,448	28,649	28,621	172,145
OTHER		65,235	50,126	136,166	112,545	881,614	18,200	14,895	37,849	33,070	245,606
Subtotal:-----		237,489	206,198	489,986	472,779	2,920,066	68,633	60,185	137,964	136,785	814,513
FR STRAWBRIS (JAN)	MT										
MEXICO		2,147	1,269	4,024	2,808	13,916	2,256	1,870	4,065	3,696	13,562
OTHER		451	140	1,093	540	2,460	497	114	1,285	706	4,341
Subtotal:-----		2,598	1,409	5,117	3,348	16,375	2,753	1,984	5,350	4,402	17,903
FR ORANGES (NOV)	MT										
EC 12		0	54	1,081	55	1,675	0	40	878	45	1,899
DOMINICAN REPUBL		115	103	442	502	3,714	40	36	113	152	1,247
ITALY		0	54	0	54	594	0	40	0	40	1,011
SPAIN		0	0	1,081	0	1,081	0	0	878	0	878
OTHER		298	1,012	1,062	3,216	2,411	93	275	290	877	924
Subtotal:-----		413	1,169	2,585	3,774	7,800	133	351	1,281	1,075	4,070
FR GRAPE (JUN)	MT										
CHILE		70,451	96,391	114,033	157,597	247,233	50,112	71,447	88,255	126,215	184,316
MEXICO		0	0	20,090	13,435	32,411	0	0	26,973	16,911	41,608
OTHER		0	0	15,898	4,222	16,250	0	0	2,906	1,425	3,147
Subtotal:-----		70,451	96,391	150,022	175,255	295,894	50,112	71,447	118,134	144,551	229,071
FR MANGO (JAN)	MT										
MEXICO		57	624	57	624	43,923	33	872	33	872	37,042
OTHER		253	485	1,292	754	8,350	186	280	708	471	5,178
Subtotal:-----		311	1,110	1,350	1,378	52,273	219	1,152	741	1,344	42,220
FR CANTLEPE (MAY)	MT										
MEXICO		9,503	10,617	52,732	68,383	128,537	3,592	3,518	16,800	24,423	44,690
OTHER		17,149	18,856	44,749	65,070	68,496	4,447	5,159	11,396	15,410	18,203
Subtotal:-----		26,653	29,473	97,481	133,453	197,033	8,039	8,677	28,195	39,833	62,893
FR MELON OT (MAY)	MT										
MEXICO		4,107	5,080	31,780	38,203	53,999	848	1,203	9,202	12,125	14,764
COSTA RICA		1,269	1,860	1,626	2,692	9,081	622	451	859	674	4,446
OTHER		7,432	4,624	20,527	19,005	34,259	2,250	1,358	5,960	5,271	9,841
Subtotal:-----		12,807	11,564	53,933	59,979	97,338	3,720	3,011	16,021	18,101	29,051
FR PEARS (JUL)	MT										
JAPAN		0	0	3,179	2,460	3,179	0	0	7,569	5,819	7,569
CHILE		8,493	8,973	8,942	9,188	20,552	2,767	3,112	2,916	3,183	6,765
ARGENTINA		0	4,814	4,30	4,814	12,332	0	2,165	2,17	2,165	4,993
OTHER		65	150	1,315	1,424	4,023	98	123	2,235	2,014	5,624
Subtotal:-----		8,558	13,938	13,866	17,886	40,085	2,865	5,401	12,936	13,180	24,950
FR PINAPLE (JAN)	MT										
COSTA RICA		6,170	3,165	10,533	7,082	53,924	3,244	1,877	5,626	4,187	29,602
OTHER		5,021	4,138	6,478	7,757	44,523	1,582	1,012	2,046	1,939	11,699
Subtotal:-----		11,191	7,303	17,011	14,839	98,448	4,826	2,888	7,672	6,126	41,300
FR RASPBRY (JAN)	MT										
CANADA		0	0	0	0	7,978	0	0	0	0	12,026
CHILE		319	304	494	515	1,161	927	771	1,548	1,379	3,407
OTHER		3	0	5	0	34	14	2	26	5	94
Subtotal:-----		322	304	499	516	9,174	941	773	1,574	1,384	15,527
CANIED FRUIT											
CND MANDRN (JAN)	MT										
EC 12		707	399	1,908	580	7,241	730	311	1,720	471	6,260
SPAIN		707	399	1,908	580	7,222	730	311	1,720	471	6,239
KOREA, REPUBLIC		281	77	695	91	2,751	351	100	824	120	3,389
CHINA (MAINLAND)		259	606	532	796	3,436	189	512	391	677	2,760
OTHER		131	48	147	62	1,074	154	68	169	90	1,186
Subtotal:-----		1,378	1,130	3,282	1,528	14,501	1,424	991	3,104	1,358	13,595
CND BLK OLV (NOV)	MT										
EC 12		36	21	374	146	720	77	46	576	275	1,241
GREECE		0	0	233	39	398	0	0	350	60	617
SPAIN		31	21	118	76	238	56	35	182	125	388
OTHER		5	0	9	6	40	9	0	18	23	99
Subtotal:-----		40	21	383	152	760	86	46	594	297	1,340
CND GRN OLV (NOV)	MT										
EC 12		0	0	1,770	0	1,770	0	0	2,496	0	2,496
SPAIN		0	0	1,636	0	1,636	0	0	2,250	0	2,250
OTHER		0	0	370	0	370	0	0	135	0	135
Subtotal:-----		0	0	2,140	0	2,140	0	0	2,632	0	2,632
CND PEACH (JUN)	MT										
EC 12		2,638	1,380	25,853	21,488	32,466	1,661	895	17,242	13,767	21,091
GREECE		2,192	1,088	20,288	17,303	26,610	1,352	706	13,343	10,680	16,992
CHILE		303	101	5,631	7,435	9,413	182	62	3,889	5,234	6,540
OTHER		66	49	1,802	2,982	3,180	18	9	893	1,608	1,562
Subtotal:-----		3,007	1,530	33,286	31,904	45,060	1,860	965	22,024	20,610	29,193
CND PINAPLE (JAN)	MT										
THAILAND		11,083	0	21,763	0	77,635	6,225	0	12,646	0	44,256
PHILIPPINES		8,923	0	18,367	0	54,953	5,385	0	11,227	0	33,089
OTHER		2,909	0	1,864	0	22,089	1,735	0	5,509	0	13,467
Subtotal:-----		22,915	0	47,995	0	154,676	13,345	0	29,381	0	90,812
DRIED FRUIT											
DRD APRCT (JUL)	MT										
TURKEY		696	616	4,584	4,776	5,178	1,432	1,041	9,670	8,703	10,988
NEW ZEALAND		85	37	1,136	497	1,317	193	0	2,424	1,936	2,904
OTHER		51	0	441	320	592	77	113	1,219	1,326	1,766
Subtotal:-----		831	654	6,161	5,593	7,086	1,702	1,154	13,313	11,065	15,658
DATES (SEP)	MT										
PAKISTAN		680	841	2,593	3,239	6,308	417	879	2,514	2,870	5,412
CHINA (MAINLAND)		290	42	934	701	2,159	305	59	951	763	2,226
OTHER		132	78	729	2,062	1,355	133	102	939	2,276	1,641
Subtotal:-----		1,102	961	4,256	6,002	9,822	856	1,039	4,403	5,909	9,279

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COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
■ ASPARG(OCT)	MT										
MEXICO		3,013	3,275	3,936	5,624	12,059	3,846	5,396	5,058	9,427	13,709
OTHER		50	101	2,355	3,067	2,775	103	183	3,714	4,553	4,298
Subtotal:—		3,063	3,377	6,290	8,692	14,834	3,949	5,579	8,773	13,980	18,006
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
CHILE		540	183	1,289	1,097	19,266	486	195	893	925	17,702
MEXICO		162	394	3,519	3,118	19,764	79	370	2,088	2,476	15,211
BRAZIL		1,999	37	13,108	993	17,130	1,805	28	9,344	938	13,954
OTHER		3,172	975	14,604	23,564	46,184	3,134	896	12,842	20,356	45,226
Subtotal:—		5,873	1,590	32,520	28,772	102,344	5,504	1,490	25,166	24,694	92,093
CND TOM SAUCE(JUL)	MT										
EC 12		0	0	1,508	54	1,508	0	0	1,076	22	1,076
SPAIN		0	0	592	16	592	0	0	459	7	459
ITALY		0	0	621	37	621	0	0	379	15	379
ISRAEL		0	23	614	232	614	0	15	347	110	347
OTHER		0	38	109	310	976	0	22	55	181	451
Subtotal:—		0	61	2,231	595	3,098	0	37	1,478	313	1,874
CND TOMATO(JUL)	MT										
EC 12		544	1,427	43,736	13,265	45,471	389	842	26,345	6,156	27,374
ITALY		349	791	29,644	9,481	30,329	287	488	18,549	4,280	18,922
SPAIN		195	635	13,823	3,763	14,873	103	354	7,647	1,864	8,302
TAIWAN		552	151	1,777	256	11,017	331	71	909	141	6,786
OTHER		465	1,173	3,677	15,902	14,910	239	716	2,075	9,058	8,214
Subtotal:—		1,562	2,750	49,190	29,423	71,397	960	1,628	29,329	15,356	42,374
CND MSHROOM(JUL)	MT										
CHINA (MAINLAND)		4,260	29	15,261	6,085	29,261	9,556	52	34,473	13,420	65,923
TAIWAN		955	800	3,691	4,757	8,487	2,487	2,420	9,452	13,477	23,916
OTHER		1,220	2,563	7,874	18,049	14,164	3,048	6,204	19,859	43,765	35,364
Subtotal:—		6,434	3,393	26,826	28,891	51,913	15,090	8,676	63,784	70,663	125,204
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		11,136	10,493	37,342	47,571	94,970	7,166	7,410	23,256	31,237	57,985
OTHER		893	1,073	5,748	5,850	7,830	595	678	4,248	3,894	5,660
Subtotal:—		12,029	11,566	43,090	53,421	102,800	7,760	8,088	27,504	35,131	63,645
FZN CAULIFL(SEP)	MT										
MEXICO		1,384	1,776	16,293	22,662	19,722	939	1,306	10,666	15,757	13,165
OTHER		123	22	689	821	1,612	88	22	471	368	1,055
Subtotal:—		1,507	1,798	16,981	23,484	21,334	1,027	1,328	11,136	16,326	14,220
FZN POTATO(SEP)	MT										
CANADA		2,972	3,687	23,419	23,215	45,549	1,599	2,066	11,517	12,539	23,041
OTHER		67	76	178	647	630	42	74	105	372	356
Subtotal:—		3,039	3,763	23,597	23,862	46,179	1,641	2,140	11,622	12,911	23,398
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		15	72	68	532	189	54	211	297	2,225	788
CHINA (MAINLAND)		0	0	99	0	187	0	0	257	0	498
HONG KONG		0	0	0	206	224	0	0	0	392	440
OTHER		0	0	6	50	60	1	0	16	208	244
Subtotal:—		15	72	174	788	660	55	281	570	2,824	1,970
CASHEW NUT(AUG)	MT										
INDIA		1,778	1,277	9,905	13,539	15,813	9,808	5,033	55,711	64,639	85,820
BRAZIL		2,134	2,019	11,847	12,954	20,308	8,156	7,434	52,258	49,707	85,119
OTHER		450	305	5,124	5,223	8,596	1,904	995	21,830	19,000	34,917
Subtotal:—		4,362	3,601	26,875	31,717	44,717	19,869	13,462	129,800	133,345	205,856
FILBERTS(AUG)	MT										
TURKEY		491	164	2,315	1,452	3,357	1,367	406	6,784	3,776	9,529
EC 12		101	4	344	767	817	291	15	1,059	1,433	2,145
OTHER		10	0	177	55	191	30	0	530	154	566
Subtotal:—		602	168	2,837	2,274	4,365	1,688	421	8,373	5,363	12,240
PECANS NSH(SEP)	MT										
MEXICO		0	121	1,591	4,871	1,591	0	182	2,059	7,740	2,059
OTHER		0	0	0	0	14	0	0	0	0	32
Subtotal:—		0	121	1,591	4,871	1,604	0	182	2,059	7,740	2,091
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		2,080	1,769	3,928	4,320	45,164	13,123	12,267	25,431	26,782	284,156
FRANCE		698	556	1,332	1,074	15,493	8,021	7,481	16,118	14,243	183,547
ITALY		756	596	1,378	1,682	16,534	3,180	2,569	5,522	7,327	60,653
OTHER		16	8	78	32	305	57	40	264	98	1,028
Subtotal:—		2,097	1,776	4,006	4,351	45,468	13,180	12,307	25,695	26,880	285,184
FT&VERM WN(JAN)	KL										
EC 12		902	1,173	1,789	2,523	15,518	2,814	3,474	5,469	8,165	49,750
ITALY		471	767	899	1,528	8,646	1,092	1,661	1,956	3,291	18,000
SPAIN		202	291	525	686	4,446	685	1,110	1,768	2,814	17,869
PORTUGAL		76	72	129	165	1,183	574	592	1,075	1,667	9,779
OTHER		15	3	53	20	117	171	9	303	57	535
Subtotal:—		1,818	1,175	1,841	2,542	15,635	2,985	3,483	5,772	8,222	50,284
OTH GP WINE(JAN)	KL										
EC 12		10,858	10,663	23,102	22,133	194,548	27,591	27,199	59,983	61,125	540,807
FRANCE		4,173	3,389	8,826	7,796	67,984	15,294	13,406	34,204	31,374	285,029
ITALY		4,245	5,512	9,592	10,814	91,508	7,495	9,633	16,143	21,166	174,472
OTHER		1,386	1,589	2,693	3,323	23,194	2,235	2,633	4,521	5,611	43,186
Subtotal:—		12,244	12,252	25,795	25,457	217,742	29,826	29,832	64,504	66,736	583,993
OTH WINE PROD(JAN)	KL										
JAPAN		229	199	481	396	2,734	578	518	1,198	1,039	7,071
EC 12		120	49	329	120	3,084	175	41	394	125	3,709
OTHER		26	48	48	103	639	47	90	90	219	1,185
Subtotal:—		376	296	559	619	6,455	800	648	1,682	1,383	11,964
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	8,815	8,417	12,121	14,519	56,416
OTHER		0	0	0	0	0	4,122	4,604	5,423	6,169	18,896
Subtotal:—		0	0	0	0	0	12,937	13,021	17,544	20,688	75,312
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	6,817	5,610	12,329	12,431	68,675
OTHER		0	0	0	0	0	618	466	845	744	4,229
Subtotal:—		0	0	0	0	0	7,435	6,075	13,174	13,175	72,904

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COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
DRD FIG(SEP)	MT										
EC 12		0	0	2,237	2,300	2,257	0	0	3,674	3,882	3,691
GREECE		0	0	2,114	2,217	2,114	0	0	3,444	3,696	3,444
OTHER		3	7	735	456	785	4	16	1,100	718	1,160
Subtotal:-----		3	7	2,972	2,757	3,042	4	16	4,774	4,600	4,852
DRD RAISIN(AUG)	MT										
MEXICO		150	112	4,121	4,261	4,913	139	123	3,720	3,910	4,545
CHILE		145	57	1,993	2,090	3,315	99	51	1,764	1,789	2,909
OTHER		165	376	1,025	1,906	1,645	160	389	1,067	2,106	1,734
Subtotal:-----		460	545	7,140	8,257	9,872	399	564	6,550	7,804	9,188
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
EC 12		46,102	16,040	281,028	124,957	416,949	10,197	3,441	64,365	27,033	93,927
GERMANY, FEDERAL		31,002	11,179	174,754	86,709	252,886	6,732	2,496	38,058	18,503	55,361
ARGENTINA		637	10,155	148,805	151,049	231,170	432	1,582	28,985	27,073	44,007
OTHER		35,351	23,805	212,200	171,889	314,196	6,358	5,240	44,726	38,273	65,761
Subtotal:-----		82,090	50,000	642,034	447,896	962,315	16,987	10,263	138,076	92,379	203,695
FCOJ(DEC)	KL										
BRAZIL		104,287	181,567	327,236	548,362	875,955	31,717	66,821	116,218	163,265	267,709
OTHER		8,311	36,755	20,581	59,973	175,229	2,697	14,635	7,152	21,279	59,240
Subtotal:-----		112,598	218,322	347,817	608,335	1,051,185	34,413	81,455	123,370	184,544	326,949
GRAPE JU(JAN)	KL										
ARGENTINA		7,724	4,172	8,959	10,252	48,624	1,647	814	1,888	1,966	9,767
BRAZIL		515	358	1,752	1,145	13,228	232	116	552	384	4,343
OTHER		234	476	904	1,382	4,878	123	212	316	565	2,285
Subtotal:-----		8,473	5,005	11,615	12,779	66,730	2,001	1,141	2,755	2,915	16,394
PNEAPL JUCN(JAN)	KL										
PHILIPPINES		11,381	4,198	21,635	13,269	112,043	2,121	790	4,075	2,387	20,019
THAILAND		6,168	12,635	13,077	32,067	109,823	1,118	2,213	2,456	5,648	18,338
OTHER		763	1,137	1,444	3,719	18,607	124	248	257	735	3,432
Subtotal:-----		18,312	17,970	36,156	49,056	240,473	3,362	3,251	6,789	8,771	41,789
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		774	1,494	3,745	3,835	30,219	228	436	1,101	1,128	8,885
JAPAN		0	660	1,366	660	4,700	0	309	628	309	2,386
OTHER		815	221	895	605	4,716	241	110	301	230	1,744
Subtotal:-----		1,589	2,375	6,006	5,100	39,635	469	855	2,030	1,667	13,016
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		2,228	107	3,758	199	17,018	1,279	77	2,107	151	10,469
OTHER		208	230	785	828	2,796	174	157	607	545	2,157
Subtotal:-----		2,437	337	4,543	1,028	19,814	1,453	234	2,713	697	12,627
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		1,553	3,078	7,418	8,563	11,537	1,441	5,091	7,316	13,083	11,421
OTHER		18	28	1,151	126	2,167	23	31	918	159	1,614
Subtotal:-----		1,571	3,105	8,569	8,689	13,704	1,464	5,122	8,233	13,242	13,034
FR CARROT(OCT)	MT										
CANADA		835	4,437	24,513	34,774	35,241	175	1,084	5,336	6,381	7,705
MEXICO		2,428	996	6,029	2,624	16,946	540	251	1,092	532	3,581
OTHER		82	20	999	309	1,211	66	5	836	285	1,019
Subtotal:-----		3,344	5,453	31,541	37,708	53,398	780	1,340	7,264	7,198	12,305
FR CABBAGE(OCT)	MT										
CANADA		948	3,498	7,094	15,880	16,571	166	1,199	1,359	4,406	3,564
OTHER		380	6,835	794	16,834	3,944	69	679	167	2,124	876
Subtotal:-----		1,329	10,332	7,888	32,715	20,515	235	1,878	1,526	6,530	4,441
FR CELERY(OCT)	MT										
MEXICO		2,320	3,190	2,678	4,967	12,578	826	1,018	912	1,481	3,378
CANADA		5	0	1,087	643	5,211	2	0	322	155	1,481
OTHER		251	166	571	466	1,306	52	32	122	76	256
Subtotal:-----		2,576	3,355	4,336	6,076	19,095	880	1,050	1,356	1,712	5,115
FR CUCMBR(OCT)	MT										
MEXICO		33,255	29,230	126,620	127,173	181,253	16,655	13,034	50,796	51,782	74,086
OTHER		3,019	4,255	4,993	7,431	11,292	700	782	1,418	1,827	5,425
Subtotal:-----		36,274	33,485	131,613	134,603	192,545	17,355	13,816	52,214	53,609	79,511
FR CAULFLWR(OCT)	MT										
MEXICO		1,915	2,196	2,971	6,836	5,065	400	607	693	1,682	1,115
CANADA		0	0	240	452	1,369	0	0	72	150	436
OTHER		0	0	124	14	188	0	0	87	12	122
Subtotal:-----		1,915	2,196	3,335	7,302	6,621	400	607	852	1,845	1,673
FR GARLIC(OCT)	MT										
MEXICO		81	41	84	48	8,216	68	30	72	60	5,497
ARGENTINA		997	1,256	1,660	2,101	2,716	1,064	1,833	1,770	2,920	2,751
OTHER		315	316	564	3,831	2,839	406	500	735	3,582	3,577
Subtotal:-----		1,392	1,613	2,309	5,980	13,771	1,538	2,363	2,577	6,562	11,825
FR ONION(OCT)	MT										
MEXICO		19,503	12,314	51,038	49,777	139,857	7,515	5,803	30,727	28,016	59,929
OTHER		1,141	4,958	6,014	11,444	17,860	360	1,267	2,198	3,703	6,366
Subtotal:-----		20,645	17,272	57,052	61,222	157,717	7,875	7,070	32,925	31,719	66,295
FR PEPPERS(OCT)	MT										
MEXICO		22,022	26,323	66,012	76,678	123,744	13,540	32,680	39,731	86,795	81,779
EC 12		9	0	1,015	1,442	6,653	25	3	2,425	4,834	17,958
NETHERLANDS		9	0	978	1,416	6,509	25	3	2,351	4,746	17,631
OTHER		135	107	1,175	947	2,684	98	103	782	988	3,285
Subtotal:-----		22,166	26,431	68,201	79,067	133,080	13,662	32,786	42,938	92,617	103,022
FR SEED POT(OCT)	MT										
CANADA		9,169	15,021	19,763	29,921	70,382	1,615	3,154	3,359	5,889	12,940
OTHER		0	0	37	20	139	0	0	14	23	34
Subtotal:-----		9,169	15,021	19,801	29,941	70,521	1,615	3,154	3,373	5,912	12,974
FR TBL POT(OCT)	MT										
CANADA		21,631	24,979	97,158	111,283	213,997	4,559	5,926	20,001	23,909	48,808
OTHER		15	0	92	9	861	5	0	21	11	177
Subtotal:-----		21,646	24,979	97,251	111,292	214,858	4,564	5,926	20,022	23,919	48,985
FR TOMATO(OCT)	MT										
MEXICO		73,765	78,138	164,037	217,232	358,265	55,231	<<<<<<	99,394	249,894	204,708
OTHER		505	1,551	1,375	3,043	7,586	168	805	905	1,938	7,443
Subtotal:-----		74,270	79,688	165,412	220,274	365,851	55,399	<<<<<<	100,299	251,832	212,151



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